

AIM - AIM Notice (452)

377 words
24 July 2007
07:00
Regulatory News Service
English
(c) 2007

RNS Number:7085A AIM 24 July 2007

NOTICE

(452)

24/07/2007 8:00am

The London Stock Exchange admits the following securities to trading on AIM:

ADVENTIS GROUP PLC 802,925 Ordinary Shares of 0.25p each (B01G6R5)(GB00B01G6R56) fully paid

AFRICA OPPORTUNITY FUND LIMITED 125,000,000 Ordinary Shares of USD0.01 each (B23GJS9)(KYG012921048) fully paid

CLASSIFICATION INDEX: 8985

AMTEUS PLC 16,198 Ordinary Shares of 10p each (B0NBKL0)(GB00B0NBKL01) fully paid

CAPREGEN PLC 89,010,000 Ordinary Shares of 1p each (B1ZBZK9)(GB00B1ZBZK91) fully paid

CLASSIFICATION INDEX: 4573

DATATEC LIMITED 22,150 Ordinary Shares of ZAR0.01 (B1FDH43)(ZAE000017745) fully paid (DI)

DWYKA RESOURCES LTD 2,777,778 Ordinary Shares of No Par Value (3-111-772)(AU000000DWY1) fully paid

INDIA HOSPITALITY CORP 24,400,001 Ordinary Shares of USD0.001 each (B16G1G1)(KYG476011021) fully paid (REG S)

34,333,334 Warrants to Subscribe for Ordinary (B16GBT4)(KYG476011104) Shares (REG S)

CLASSIFICATION INDEX: 5757

INTERQUEST GROUP PLC 164,529 Ordinary Shares of 1p each (B07W3X2)(GB00B07W3X22) fully paid

MEDIASURFACE PLC 4,347,826 Ordinary Shares of 1p each (B01XYM7)(GB00B01XYM75) fully paid

METALS EXPLORATION PLC 10,762,500 Ordinary Shares of 1p each (B0394F6)(GB00B0394F60) fully paid

MOUNT ENGINEERING PLC 6,244,286 Ordinary Shares of 1p each (B1XH220)(GB00B1XH2205) fully paid

ORMONDE MINING PLC 12,200,000 Ordinary Shares of EUR0.025 each (B07J300)(IE0006627891) fully paid

ROMAG HOLDINGS PLC 4,543,619 Ordinary Shares of 25p each (3-366-572)(GB0033665729) fully paid

SOFTWARE RADIO TECHNOLOGY PLC 90,000 Ordinary Shares of 0.1p each (B0M8KM3)(GB00B0M8KM36) fully paid

TMN GROUP PLC 310,000 Ordinary Shares of 0.01p each (B03DJ97)(GB00B03DJ973) fully paid

VAN DIEMAN MINES PLC 2,000,000 Ordinary Shares of 1p each (B03HFG8)(GB00B03HFG82) fully paid

VERIS PLC 1,250 Ordinary Shares of EUR0.002 each (B0JT3T7)(IE00B0JT3T79) fully paid

WYNNSTAY GROUP PLC 39,911 Ordinary Shares of 25p each (3421233)(GB0034212331) fully paid

ZYZYGY PLC 162,500,000 Ordinary Shares of 0.1p each (0-958-518)(GB0009585182) fully paid

If you have any queries or require further information, please contact Issuer Implementation on 020 7797 1473.

AIMNOT452

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020070724e37o000jo

InterQuest Group PLC - Director/PDMR Shareholding

257 words
19 July 2007
10:40
Regulatory News Service
English
(c) 2007

RNS Number:5245A **InterQuest Group** PLC 19 July 2007

InterQuest Group Plc ("InterQuest" or the "Company")

Issue of shares/options

19 July 2007

Application has been made for 164,529 ordinary shares of 1p each in the capital of the Company ("Shares") to be admitted to trading on AIM. These Shares (the "Sharesave Shares") have been issued to various employees of the Group under the Company's Savings Related Share Option Scheme at an issue price of 56 pence per Sharesave Share. Ross Eades and Michael Joyce, directors of InterQuest, have each subscribed for 16,830 of the Sharesave Shares. It is anticipated that the ShareSave Shares will be admitted to trading on AIM on 24 July 2007.

In addition, on 17 July 2007 Michael Joyce exercised an option under the Company's EMI Executive Share Option Plan ("EMI Scheme") over 230,000 Shares at 25 pence per Share. These Shares will be admitted to trading on AIM under the Company's existing blocklisting facility.

On 17 July 2007 Michael Joyce was granted unapproved (non EMI) options over 100,000 Shares at a price of 116.25 pence per Share under the rules of the **InterQuest Group** plc Share Option Scheme.

On 19 July 2007 Michael Joyce was granted EMI options over 47,500 shares at an exercise price of 116.25 pence per Share under the rules of the **InterQuest Group** plc Share Option Scheme.

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Document RNS0000020070719e37j001h9

InterQuest Group PLC - Result of AGM

251 words
12 July 2007
15:12
Regulatory News Service
English
(c) 2007

RNS Number:1717A **InterQuest Group** PLC 12 July 2007

InterQuest Group plc

Results of AGM

InterQuest Group plc announces that all the resolutions put to the Annual General Meeting held at 11am on 12 July 2007 were passed by way of a poll and a summary of the voting, including proxy votes, is as follows.

Resolution Total Votes For Total Votes Against Total Votes Abstaining

1. To receive the Report and Accounts 21,379,891 0 7,415,754
2. To re-elect Paul Frew as a Director 21,379,891 0 7,415,754
3. To re-appoint Luke Johnson as a Director 20,197,734 1,182,157 7,415,754
4. To re-appoint Alan Found as a Director 20,197,734 1,182,157 7,415,754
5. To re-appoint Grant Thornton as auditors 21,379,741 150 7,415,754
6. To authorise the Directors to allot relevant securities 21,379,891 0 7,415,754
7. To disapply pre-emption rights (Special Resolution) 21,378,891 1,000 7,415,754
8. To authorise **InterQuest Group** to make market purchases in its own Ordinary Shares (Special Resolution) 21,379,891 0 7,415,754
9. To authorise **InterQuest Group** to supply information electronically 21,379,741 150 7,415,754

For further information please contact:

Michael Joyce, Company Secretary Tel: 0207 025 0100

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Document RNS0000020070712e37c002y3

InterQuest Group PLC - AGM Statement

192 words
12 July 2007
08:31
Regulatory News Service
English
(c) 2007

TTRNS Number:1240A **InterQuest Group** PLC 12 July 2007

Press Release 12 July 2007

InterQuest Group plc

AGM Trading statement

At the Annual General Meeting to be held later today, the Chairman, Gary Ashworth will make the following comments:

"We are pleased to report that the current year has got off to an excellent start with all divisions trading well above levels seen last year. Our public sector business from Sand, which made its first contribution in the second half of last year, is trading particularly well, with the benefit of contracts from both central and local government.

Last week we announced another milestone with the acquisition of Intellect Recruitment plc, based in Manchester. Not only does it increase our geographical reach but provides a niche in software engineering and manufacturing software.

The Board is confident that the Group will deliver full year results up to expectations."

For further information please contact:

Gary Ashworth, **InterQuest Group** plc 020 7025 0100

Ross Eades

Michael Joyce

Brittton Financial PR

Tim Blackstone 020 7251 2544

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Document RNS0000020070712e37c000xl

AIM - AIM Notice (421)

330 words
10 July 2007
07:00
Regulatory News Service
English
(c) 2007

RNS Number:9331Z AIM 10 July 2007

NOTICE

(421)

10/07/2007 8:00am

The London Stock Exchange admits the following securities to trading on AIM:

CAPE PLC 50,000 Ordinary Shares of 25p each (0-172-608)(GB0001726081) fully paid

CELLCAST PLC 625,000 Ordinary Shares of 3p each (B0GWFM6)(GB00B0GWFM68) fully paid

CONSOLIDATED MINERALS LIMITED 51,700 Ordinary Shares of No Par Value
(3-283-358)(AU000000CSM6) fully paid

FOCUS SOLUTIONS GROUP PLC 159,000 Ordinary Shares of 10p each (0-150-530)(GB0001505303)
fully paid

GVM METALS LIMITED 181,818 Ordinary Shares of No Par Value (B0TV1K0)(AU000000GVM1) fully
paid

IIMIA INVESTMENT GROUP PLC 9,300 Ordinary Shares of 10p each (B01WR58)(GB00B01WR582)
fully paid

INDIVIDUAL RESTAURANT COMPANY PLC 35,714 Ordinary Shares of 35p each
(B1J2C96)(GB00B1J2C967) fully paid

INTERQUEST GROUP PLC 164,940 Ordinary Shares of 1p each (B07W3X2)(GB00B07W3X22) fully
paid

KIMBERLEY DIAMOND COMPANY NL 97,846,034 Ordinary Shares of No Par Value
(B19KB15)(AU000000KIM0) fully paid (DI)

LOMBARD MEDICAL TECHNOLOGIES PLC 29,532,660 Ordinary Shares of 2p each
(B0Q5QP5)(GB00B0Q5QP56) fully paid

MINERVA RESOURCES PLC 111,742,960 Ordinary Shares of 2.5p each (3-382-620)(GB0033826206)
fully paid

CLASSIFICATION INDEX: 1779

OVIDIA INVESTMENTS PLC 13,492,533 Ordinary Shares of 0.1p each (B1YN744)(GB00B1YN7445)
fully paid

ROOTALA PLC 17,187,500 Ordinary Shares of 1p each (B069ZP0)(GB00B069ZP08) fully paid

SANDVINE CORPORATION 866,678 Common Shares of No Par Value (B10RWF6)(CA8002131008)
fully paid

SSP HOLDINGS PLC 10,964,433 Ordinary Shares of 0.1p each (B1D3Q59)(GB00B1D3Q599) fully paid

BEZANT RESOURCES PLC 12,637,878 Ordinary Shares of 0.2p each (B1CKQD9)(GB00B1CKQD97)
fully paid

UBET2WIN PLC 7,550,000 Ordinary Shares of 0.1p each (B0D9FH5)(GB00B0D9FH53) fully paid

If you have any queries or require further information, please contact Issuer Implementation on 020 7797 1473.

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This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020070710e37a000ju

InterQuest Group PLC - Acquisition

346 words
5 July 2007
06:00
Regulatory News Service
English
(c) 2007

RNS Number:6933Z **InterQuest Group** PLC 05 July 2007

5th July 2007

InterQuest acquires specialist IT recruitment business

InterQuest Group Plc ("InterQuest" or "the Group"), today announces the acquisition of Intellect Recruitment Plc ("Intellect") for a total initial consideration of £3.725m and the appointment of David Di Domenico, M.D of Intellect, to the Group's operational management board.

The initial consideration is £3.55m in cash and £0.17m in new InterQuest shares issued at a value of 107.5 pence per share. There is a maximum further cash consideration of £0.5m payable in respect of the year to 31 March 08, together with further amounts of £0.2m and £0.2m payable in respect of the following two years thereafter, in each case provided that certain financial targets are achieved for those respective years.

Intellect provides niche recruitment services predominately within software engineering and manufacturing software.

In the year to 31 March 2007, Intellect generated turnover of £6.8m and audited profit before tax of £0.6m. Net assets at 31 March were £1.1m

Application has been made to the London Stock Exchange for 164,940 new ordinary shares in InterQuest. The consideration shares will, upon issue, rank pari passu with the Company's existing issued ordinary shares and are subject to a lock-in restriction which expires on 4th July 2008, and an orderly market provision for 12 months thereafter.

The Board believes that the acquisition, the Group's second in the North, represents further development of the Company into one of the UK's leading providers of specialist IT recruitment services.

Gary Ashworth said: "This strategic acquisition, combined with the entrepreneurial skills of David Di Domenico and his team, provides a complimentary niche to our core business and strengthen our presence in the specialist IT recruitment arena."

For further information please contact:

InterQuest Group Tel: 020 7025 0100

Gary Ashworth Ross Eades Michael Joyce

Britton Financial PR

Tim Blackstone 020 7251 2544

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Document RNS0000020070705e375000gu

InterQuest Group PLC - Annual Report and Accounts

123 words
20 June 2007
09:07
Regulatory News Service
English
(c) 2007

RNS Number:6828Y **InterQuest Group** PLC 20 June 2007

Annual Report & Accounts and Notice of Annual General Meeting

The Company's Annual Report and Financial Statements for 2006 were posted to our shareholders yesterday together with Notice of the Annual General Meeting, which takes place at 11am on Thursday 12 July at 16-18 Kirby Street, London, EC1N 8TS.

Copies are available for inspection free of charge at our registered office at 16-18 Kirby Street, London EC1N 8TS and from our website at

www.interquestgroup.com.

Please direct any queries to:

Michael Joyce Company Secretary Phone 020 7025 0129

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020070620e36k001gy

InterQuest Group PLC - Holding(s) in Company

98 words
1 May 2007
11:47
Regulatory News Service
English
(c) 2007

RNS Number:8713V **InterQuest Group** PLC 01 May 2007

InterQuest Group plc (the "Company")

Holding in Company

The Company received notification on 25 April 2007 by Newton Investment Management Limited ("Newton Investment Management") that on 12 March 2007 Newton Investment Management acquired a further interest that resulted in a total holding of 1,286,887 ordinary shares of 1p each in the Company, representing 4.48% per cent. of the Company's current issued share capital.

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Document RNS0000020070501e351002jz

InterQuest Group PLC - Holding(s) in Company

97 words
1 May 2007
11:44
Regulatory News Service
English
(c) 2007

RNS Number:8711V **InterQuest Group** PLC 01 May 2007

InterQuest Group plc (the "Company")

Holding in Company

The Company received notification on 25 April 2007 by Newton Investment Management Limited ("Newton Investment Management") that on 20 February 2007 Newton Investment Management acquired an interest that resulted in a total holding of 1,147,427 ordinary shares of 1p each in the Company, representing 3.99% per cent. of the Company's current issued share capital.

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020070501e351002jx

InterQuest Group PLC - Directorate Change

303 words
1 May 2007
11:21
Regulatory News Service
English
(c) 2007

RNS Number:8688V **InterQuest Group** PLC 01 May 2007

InterQuest Group plc Change of Director 1 May 2007

InterQuest Group plc, the specialist IT recruitment Group, appoints Paul Frew, 46, as an independent non-executive director with immediate effect.

Paul has a wide range of experience and contacts in the IT sector and considerable experience as a non-executive director of fast growing technology based businesses.

Paul is the Managing Director of Elderstreet Investment Limited, a venture capital company that is a specialist investor in the software and computer services market. Paul joined Elderstreet in 1996 to establish their technology practice and in 1999 Elderstreet raised a £57 million institutional fund, Elderstreet Capital Partners, to invest in the UK software, computer services and internet market. Prior to joining Elderstreet, Paul was Managing Director of Softwright Systems Limited.

Paul sits on the boards of Caplin Systems, weComm Limited, Vordel Limited and AngloINFO Limited and is also responsible for Elderstreet's institutional investor relations.

Gary Ashworth, Chairman commented: 'Paul is an experienced non-executive director with invaluable knowledge of the latest developments in the fast changing world of new technology. We are delighted to welcome him to the Group Board and believe that his independence, experience and insight into the technology sector will be of great benefit as we continue to build the Group as a leading specialist IT recruitment business.'

There are no additional details relating to Paul Frew's appointment that are required to be disclosed pursuant to AIM Rule 17.

For further information please contact:

Michael Joyce, Finance Director

Gary Ashworth, Executive Chairman

020 7025 0100

Nicholas Wells, Cenkos Securities plc

020 7397 8900

Tom Blackstone, Britton Financial PR

020 7251 2544

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020070501e351002h5

InterQuest Group PLC - Final Results

3,433 words
30 March 2007
06:00
Regulatory News Service
English
(c) 2007

RNS Number:0303U **InterQuest Group PLC** 30 March 2007

InterQuest Group PLC 30 March 2007

Preliminary results for the year ended 31 December 2006

The Board of **InterQuest Group** plc, (LSE:ITG) the specialist IT recruitment group, announces its unaudited preliminary results for the year ended 31 December 2006.

Financial highlights

• Year on year turnover up 107% to £57.22m • Gross profit up 84% to £9.01m • EBITA (excluding FRS 20) up 76% to £3.05m • Profit on ordinary activities before taxation up 61% to £2.10m • Basic earnings per share of 5.2 pence (2005: 6.8 pence) • Basic adjusted earnings per share of 7.5 pence (2005: 5.7 pence)

Operational highlights

• Strong organic growth of 15% in operating profits after accounting for 84% increase in public company and other central costs • Contractor numbers more than doubled during the year (organic and acquisitions) • Acquisition of PeopleCo Worldwide Limited in March 2006 • Acquisition of Sand Resources Limited in June 2006 • Catalyst (central Government supplier accreditation) for Interim Management and IT specialist contractors • New clients won during the year including Cisco, Accenture and the FSA • Two office moves into larger premises to match increase in demand

Commenting on the results, Gary Ashworth, Executive Chairman, said:

"This has been a year of considerable growth and progress for the Group. A combination of strong organic growth and two successful acquisitions made during the year have resulted in a doubling of revenue, an 84% increase in gross profit and a 61% increase in profit before tax. The outlook for 2007 is very positive and the Board remains confident in the future prospects of the Group."

Chairman's and Chief Executive's statement:

Introduction

We are pleased to announce that 2006 has been a year of great progress for the Group. Our stated strategy of growing the business by acquisition as well as organically and by specialising in niche markets within the technology sector, all around a central administrative and financial core, has delivered strong growth. We would like to thank our dedicated sales and administrative team for their hard work, thorough knowledge of their individual markets and dedication to growing the business. We are proud of them all.

Results

During the year the Group's existing business grew organically by 15%. This was underpinned by a growing requirement for contract staff, with demand for specialist skills out-stripping supply and leading to candidate shortages in some areas. Total revenues, including part year figures for the two acquisitions, grew by 107% to £57.22m, which enabled the business to increase its EBITA to £3.05m after adding back the charge for FRS20 share-based payments. Profit before tax increased by 61% to £2.10m and basic adjusted earnings per share (see note 3) increased to 7.5 pence (2005: 5.7 pence).

Operations

Our seven operating businesses performed exceptionally well during 2006 in the supply of both contract and permanent staff. We are pleased that we have continued to grow our client base by adding a number of new wins including Cisco, Accenture and the FSA. In addition, we were awarded two Catalyst accreditations by the Office of Government Commerce to supply specialist IT contractors and interim managers to public sector organisations.

The "Academy" development programme for new recruits into the industry has continued to deliver new fee earners into the different business units and forms an essential part of our future growth.

During the second half of the year two of our operating businesses, Insight and PeopleCo, moved into new larger offices in Bexleyheath and Harrogate in order to fulfil the increase in demand from our clients and to allow space for continued future expansion. In April we are relocating our London head office and operating divisions into a new office, which is twice the size of its predecessor. This will provide space for continued organic growth.

Our focus has been on building the business of contract staffing whilst at the same time further developing and increasing permanent placements. This has produced excellent results with our number of contractors working for clients growing by over 100% during the year, of which organic growth accounted for a 35% increase. We have maintained our margins and have benefited from the impact of some wage inflation.

We believe that the strategy that we have adopted from the outset of focusing on specialist sectors by acquiring and growing independently branded specialists is working and providing the right impetus for present and future success.

We will continue to follow our growth strategy by:

1. Identifying complementary and specialist acquisitions
2. Growing their earnings
3. Developing and incentivising staff at all levels
4. Imposing centralised financial control
5. Offering specialist divisions the benefits of a strong group structure.

Acquisitions

On 1 March 2006, the Group purchased PeopleCo Worldwide Limited for a total consideration of £5.4m. The business operates three divisions, which are focused on ERP, software

development and software testing. The business has performed very well in 2006 and we are very pleased with the acquisition, which extends the Group's geographical reach into the North of England and provides PeopleCo's clients and candidates with a London office.

On 8 June 2006, the Group acquired Sand Resources Limited for a consideration of up to £5.2m in cash and shares. The initial consideration paid at completion comprised £1.39m in cash and £0.36m in new InterQuest shares. There is a maximum further consideration of £2.95m, payable as to 73.75% in cash and 26.25% in InterQuest shares provided that certain financial targets are achieved in the year to 31 May 2007. In addition, further amounts of £0.3m and £0.2m are payable as to 50% in cash and 50% in InterQuest shares provided that increased financial targets are achieved in the years ending 31 May 2008 and 2009. Full provision has been made at 31 December 2006 for amounts that the Directors believe will be payable under these arrangements.

Sand Resources Limited is a specialist provider of IT recruitment services to the public sector and in February this year was one of only thirteen companies awarded Catalist accreditation by the Office of Government Commerce (OGC) to supply IT contractors to public sector organisations. The business has grown significantly since joining the Group and we are pleased with that performance and excited about the prospects for future growth.

We continue to cultivate a healthy pipeline of future acquisitions that meet our criteria as niche-focused, specialist IT recruitment businesses.

Cashflow and financing

Cash based earnings before interest costs, depreciation, amortisation, tax and FRS 20 share based payment charge were £3.16m in 2006. Very strong organic growth in the number of contractors working absorbed £1.93m of operating cashflow therefore the net cash inflow from operating activities was £1.23m during the year.

The Group invested £6.05m of cash in the acquisitions of PeopleCo Worldwide Limited and Sand Resources Limited partly funded by a £4.42m increase in

trade debtor financing and £0.05m of new shares and acquired £0.27m of debt as part of these acquisitions. In addition, the Group paid net £0.10m for tangible fixed assets, £0.85m of corporation tax and £0.31m of interest.

The Group ended the year with net debt of £5.04m, which is funded via invoice discounting and bank overdraft and comfortably within our existing facilities.

Outlook

A full year contribution from PeopleCo Worldwide Limited and Sand Resources Limited in 2007, combined with increased demand for contract and permanent staff, underpin our confidence in the future prospects of the Group. We are excited about the future of the investments that we made in 2006 and the organic growth achieved by the Group to date.

With current trading levels, this gives us confidence that we are well positioned to achieve our future goals and deliver another successful outcome for the current financial year.

About the **InterQuest Group**

InterQuest is a specialist IT recruitment Group with seven different businesses focusing on supplying staff on a contact or permanent basis with specific skill areas across the information technology spectrum. It seeks to combine organic growth and an acquisition policy to enhance an offering of niche IT recruitment services to clients and candidates.

Interquest UK - Established in 1996, focuses on supplying IT professionals to the Retail, FMCG and E-tailing sectors.

Insight Computer Recruitment - Established in 1991, supplies the PC support and voice and data communications market.

SBS - Established in 1969, supplies local and central government with CRM, business intelligence and security staff.

Genesis - Established in 1993, specialises in servicing City Institutions and Investment Banks.

FJB - Established in 1998, supplies staff to the financial services sector as well as the NHS.

PeopleCo - Established in 1997, has a business specialisation of SAP, software development and software testing.

Sand Resources - Established in 1999, is 100% focused on public sector organisations.

For further information please contact

InterQuest Group plc Gary Ashworth, Executive Chairman Ross Eades, Chief Executive Officer Michael Joyce, Finance Director 020 7025 0100

Tim Blackstone Britton Financial PR 020 7251 2544

INTERQUEST GROUP PLC

SUMMARISED CONSOLIDATED PROFIT AND LOSS ACCOUNT

For the year ended 31 December 2006

Note 2006 2005 Restated £ £

Turnover Continuing operations 34,605,800 27,598,849 Acquisitions 22,615,581
- 57,221,381 27,598,849

Cost of sales (48,214,251) (22,704,979)

Gross profit	9,007,130	4,893,870	
Goodwill amortisation			(556,858)
(284,131)			
FRS20 share based payment charge			(88,473)
(67,947)			
Other administrative expenses			
(5,956,398)	(3,160,094)		
Total administrative expenses			
(6,601,729)	(3,512,172)		
Operating profit			
Continuing operations			1,499,638
1,381,698			
Acquisitions			905,763
-			
			2,405,401
1,381,698			
Interest payable			(311,708)
(87,324)			
Interest receivable			1,715
8,206			
Profit on ordinary activities before taxation			2,095,408
1,302,580			
Tax on profit on ordinary activities			2 (637,806)
301,829			
Profit retained and transferred to reserves			1,457,602
1,604,409			
Earnings per share			
Basic			3 5.2 pence
6.8 pence			
Diluted			3 4.8 pence
6.4 pence			

All transactions arise from continuing operations.

There were no recognised gains or losses other than the profit for the financial year.

INTERQUEST GROUP PLC

SUMMARISED CONSOLIDATED BALANCE SHEET

At 31 December 2006

2006	2005	Note
£	Restated £	
Fixed assets		
Intangible assets		
11,662,610	5,053,895	
Tangible assets		
238,272	158,837	
11,900,882	5,212,732	
Current assets		
Debtors		4
13,351,435	5,586,808	
Cash at bank and in hand		
-	1,316,873	
13,351,435	6,903,681	
Creditors: amounts falling due within one year		5
(12,814,028)	(3,196,660)	
Net current assets		
537,407	3,707,021	
Total assets less current liabilities		
12,438,289	8,919,753	
Creditors: amounts falling due greater than one year		6
(515,258)	-	
11,923,031	8,919,753	

Capital and reserves	
Called up share capital	
286,906	257,568
Share premium account	
7,383,026	5,955,161
Profit and loss account	
4,063,338	2,605,736
Share based payment reserve	
189,761	101,288
Shareholders' funds	
11,923,031	8,919,753

INTERQUEST GROUP PLC

SUMMARISED CONSOLIDATED CASH FLOW STATEMENT

For the year ended 31 December 2006

Note 2006 2005 £ £

Net cash inflow from operating activities 7 1,229,143 1,329,049

Returns on investments and servicing of finance Interest paid (311,708)
(87,324) Interest received 1,715 8,206 (309,993) (79,118)

Taxation (851,671) (407,303)

Capital expenditure Payments to acquire tangible fixed assets (95,591)
(26,797) Receipts from sales of tangible fixed assets 1,384 - (94,207)
(26,797)

Acquisitions and disposals Purchase of subsidiary undertaking in the period
10 (6,054,379) (496,854) Consideration paid in respect of the purchase of a
subsidiary - (1,228,868) undertaking in a previous period Net cash / (trade
debtor finance) acquired with subsidiary 10 (270,377) (299,369) undertakings
(6,324,756) (2,025,091)

Net cash outflow before financing (6,351,484) (1,209,260)

Financing Issue of ordinary share capital net of expenses 45,300 2,603,436
Net increase/(decrease) in trade debtor finance 4,424,071 (688,542)
4,469,371 1,914,894

(Decrease)/increase in cash 8 (1,882,113) 705,634

INTERQUEST GROUP PLC

NOTES TO THE PRELIMINARY ANNOUNCEMENT

For the year ended 31 December 2006

1 BASIS OF PREPARATION

Principal accounting policies

The principal accounting policies of the Group are set out in the Group's 2006 Financial Statements. These policies have remained unchanged other than for the adoption of FRS 20 "Share Based Payments" and the presentational requirements of FRS 25 "Financial Instruments: Disclosure and Presentation".

Financial information

The financial information set out in this preliminary announcement does not constitute Statutory Accounts as defined in Section 240 of the Companies Act 1985.

The summarised consolidated balance sheet at 31 December 2006 and the summarised consolidated profit and loss account, summarised consolidated

cash flow statement and associated notes for the year then ended have been extracted from the Group's financial statements. Those financial statements have not yet been delivered to the Registrar, nor have the auditors reported on them. The financial information relating to the year ended 31 December 2005 is extracted from the statutory accounts, which incorporated an unqualified audit report and which has been filed with the Register of Companies.

2 TAX ON PROFIT ON ORDINARY ACTIVITIES

The tax charge/(credit) is based on the profit for the year and represents:

2006 2005 Restated £ £

United Kingdom corporation tax at 30% (2005: 30%) 317,135 325,625
 Adjustments in respect of prior years (28,596) 17,840 Total current tax
 288,539 343,465

Deferred taxation
 Accelerated capital allowances
 (22,793) (156,778)
 Tax losses carried forward
 400,891 (464,882)
 Other timing differences
 (28,831) (23,634)

637,806 (301,829)
 Profit on ordinary activities before taxation
 2,095,408 1,302,580
 Profit on ordinary activities multiplied by standard rate of
 corporation tax in the United Kingdom of 30% (2005: 30%)
 628,622 390,774

Effect of:
 Expenses not deductible for tax purposes (including amortisation)
 202,729 73,123
 Capital allowances for the period in excess of depreciation
 17,172 (56,417)
 Other tax adjustments
 (160,220) 20,384
 Marginal relief
 - (4,115)
 Tax losses utilised in year
 (364,568) (98,124)
 Under/(over) provision in prior years
 (28,596) 17,840
 Profits charged at lower rate of tax
 (6,600) -
 Current tax charge for year
 288,539 343,465

INTERQUEST GROUP PLC

NOTES TO THE PRELIMINARY ANNOUNCEMENT

For the year ended 31 December 2006

3 EARNINGS PER SHARE

	2006	2005
		Restated
	£	£
For basic earnings per share		
Profit for the financial year		
	1,457,602	1,604,409
For adjusted earnings per share		
Profit for the financial year		
	1,457,602	1,604,409
Add back amortisation of goodwill		
	556,858	284,131
Add back FRS 20 share based payment charge		
	88,473	67,947

Less tax credit for recognition of losses and accelerated capital allowances

	-	(621,660)
Adjusted profit for the financial year	2,102,933	1,334,827

Weighted average number of shares

	Number	Number
--	--------	--------

	of shares	of shares
For basic earnings per share	27,966,694	23,466,432
For diluted earnings per share	30,518,167	25,026,381

Earnings per share

Basic	5.2 pence	6.8 pence
Diluted	4.8 pence	6.4 pence

Adjusted earnings per share

Basic	7.5 pence	5.7 pence
Diluted	6.9 pence	5.3 pence

INTERQUEST GROUP PLC

NOTES TO THE PRELIMINARY ANNOUNCEMENT

For the year ended 31 December 2006

4 DEBTORS

	2006	2005
		Restated
	£	£
Trade debtors	10,719,785	4,207,733
Prepayments and accrued income	2,307,897	614,000
Other debtors	26,617	113,029
Deferred tax asset	297,136	652,046
	13,351,435	5,586,808

5 CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2006	2005
	£	£
Trade creditors	3,643,401	1,604,951
Corporation tax	132,507	338,189
Other taxation and social security	1,169,809	478,458
Trade debtor finance facilities	4,424,071	-
Bank overdraft	565,240	-
Accruals and deferred income	1,966,143	549,819
Other creditors	242,514	225,243
Hire purchase	9,152	-
Deferred consideration	661,191	-

12,814,028 3,196,660

The trade debtor finance facilities are secured by fixed and floating charges over the Group's assets and had a maximum facility of £8,000,000 at the year-end. Interest is charged at 1.0% over the prevailing bank base rate.

6 CREDITORS: AMOUNTS FALLING DUE AFTER MORE THAN ONE YEAR 2006 2005 £ £

Hire purchase 39,232 - Deferred consideration 476,026 -

515,258 -

INTERQUEST GROUP PLC

NOTES TO THE PRELIMINARY ANNOUNCEMENT

For the year ended 31 December 2006

7 NET CASH INFLOW FROM OPERATING ACTIVITIES 2006 2005 £ £

Operating profit		
2,405,401		1,381,698
Depreciation		
105,029		70,394
Amortisation of intangible assets		
556,858		284,131
FRS 20 share based payment charge		
88,473		67,947
Increase in debtors		
(3,550,260)		(138,948)
Increase/(decrease) in creditors		
1,623,642		(336,173)
Net cash inflow from operating activities		
1,229,143		1,329,049

8 RECONCILIATION OF NET CASH FLOW TO MOVEMENT IN NET FUNDS/(DEBT)

2006	2005
£	£
(Decrease)/increase in cash in the year	
(1,882,113)	705,634
Increase in hire purchase in the year	
(48,384)	-
(Increase)/decrease in trade debtor finance facilities	
(4,424,071)	688,542
Movement in net funds in the year	
(6,354,568)	1,394,176
Net funds/(debt) at 31 December 2005	
1,316,873	(77,303)
Net (debt)/funds at 31 December 2006	
(5,037,695)	1,316,873

9 ANALYSIS OF CHANGES IN NET FUNDS/(DEBT)

Non cash movement	At 31 December	At 1 January 2006	Cash flow
£	£	£	£
Cash at bank and in hand		1,316,873	(1,316,873)
Overdraft		-	(565,240)
	(565,240)	1,316,873	(1,882,113)
Hire purchase		-	-
(48,384)	(48,384)		
Trade debtor finance facilities		-	(4,424,071)
	(4,424,071)		

Net (debt)/funds	1,316,873	(6,306,184)
(48,384) (5,037,695)		

INTERQUEST GROUP PLC

NOTES TO THE PRELIMINARY ANNOUNCEMENT

For the year ended 31 December 2006

10 ACQUISITIONS

PeopleCo Worldwide Ltd

On 1 March 2006 the Group acquired PeopleCo Worldwide Limited for a total consideration of £4,368,812 in cash and £1,056,191 in new **InterQuest Group** shares issued at 50 pence each.

Sand Resources Ltd

On 8 June 2006 the Group acquired Sand Resources Limited for an initial consideration of £1,394,311 in cash and £355,712 in new **InterQuest group** shares issued at 50 pence each.

Analysis of the acquisition of PeopleCo Worldwide Limited and Sand Resources Limited

Net assets at date of acquisition:

Adjustments	Provisional	Book value
fair value		
£	£	£
PEOPLECo Worldwide Limited		
Tangible fixed assets		27,908
-	27,908	
Debtors		2,269,919
-	2,269,919	
Cash in hand and at bank		211,638
-	211,638	
Creditors due within one year		(1,382,698)
(25,000)	(1,407,698)	
Net assets		1,126,767
(25,000)	1,101,767	
Sand Resources Limited		
Tangible fixed assets		76,200
(17,780)	58,420	
Debtors		2,299,358
-	2,299,358	
Trade debtor finance facility		(482,015)
-	(482,015)	
Creditors due within one year		(1,495,149)
-	(1,495,149)	
Creditors due in more than one year		(44,455)
-	(44,455)	
Net assets		353,939
(17,780)	336,159	
Total net assets		1,437,926
Goodwill arising on acquisition		7,165,573
		8,603,499
Discharged by:		
Initial consideration in cash		5,763,123
Initial consideration in shares		1,411,903
Deferred contingent consideration		1,137,217

Costs associated with the acquisition
291,256
8,603,499

The fair value adjustments are provisional as the directors intend to reserve their right to re-appraise fair values up until the first full financial year post acquisition. Fair value adjustments relate to timing differences and adjustments to the carrying value of the fixed assets on completion.

INTERQUEST GROUP PLC

NOTES TO THE PRELIMINARY ANNOUNCEMENT

For the year ended 31 December 2006

11 POST BALANCE SHEET EVENTS

On 16 February 2007 the Group entered into a ten-year lease agreement (with a five-year break clause) in respect of new offices in central London. The office is currently being fitted out for occupation in April 2007.

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020070330e33u000jm

InterQuest Group PLC - Blocklisting Interim Review

186 words
23 January 2007
15:31
Regulatory News Service
English
(c) 2007

RNS Number:0129Q **InterQuest Group** PLC 23 January 2007

InterQuest Group plc

Blocklisting Interim Review

Name of the company

InterQuest Group plc

Name of the scheme

InterQuest Group plc EMI Executive Share Option Plan

Period of return

From 15 February 2006 to 23 January 2007

Number and class of securities issued outside of the scheme during the period of return

2,823,806 Ordinary shares of 1p each

Number of securities issued under the scheme during the period

171,000 Ordinary shares of 1p each

Balance under the scheme of securities not yet issued at the end of the period

829,000 Ordinary shares of 1p each

Number and class of securities originally admitted under the blocklisting and the date of admission

1,000,000 Ordinary shares of 1p each on 15 February 2006

For further information please contact:

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Gary Ashworth, Executive Chairman

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Nicholas Wells, Cenkos Securities

020 7397 8900

Tom Blackstone, Britton Financial PR

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Document RNS0000020070123e31n002pc

InterQuest Group PLC - Total Voting Rights

156 words
23 January 2007
11:34
Regulatory News Service
English
(c) 2007

RNS Number:9848P **InterQuest Group** PLC 23 January 2007

InterQuest Group plc

Total Voting Rights

In accordance with the Transparency Directive's transitional provisions, **InterQuest Group** plc (the "Company") would like to notify the market that, as of 20 January 2007, the total number of 1p ordinary shares in the Company with voting rights is 28,751,645.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FSA's Disclosure and Transparency Rules.

For further information please contact:

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This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020070123e31n001jq

InterQuest Group PLC - Total Voting Rights

156 words
20 December 2006
14:37
Regulatory News Service
English
(c) 2006

RNS Number:35490 **InterQuest Group** PLC 20 December 2006

InterQuest Group plc

Total Voting Rights

In accordance with the Transparency Directive's transitional provisions, **InterQuest Group** plc (the "Company") would like to notify the market that, as of 20 December 2006, the total number of 1p ordinary shares in the Company with voting rights is 28,690,645.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FSA's Disclosure and Transparency Rules.

For further information please contact:

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Document RNS0000020061220e2ck002s6

InterQuest Group PLC - Change of Adviser

99 words
7 December 2006
09:54
Regulatory News Service
English
(c) 2006

RNS Number:4267N **InterQuest Group** PLC 07 December 2006

InterQuest Group plc

Change of Advisor

The directors of **InterQuest Group** plc are pleased to announce that they have appointed Cenkos Securities plc as their Nominated Advisor and Broker, with immediate effect.

For further information, please contact

Gary Ashworth, Executive Chairman

Ross Eades, Chief Executive Officer

Michael Joyce, Finance Director

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Tim Blackstone, Britton Financial PR

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Nicholas Wells, Cenkos Securities plc

020 7397 8900

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020061207e2c7000uv

InterQuest Group PLC - Interim Results

2,737 words
22 September 2006
06:00
Regulatory News Service
English
(c) 2006

RNS Number:3238J **InterQuest Group PLC** 22 September 2006

InterQuest Group plc INTERIM REPORT FOR THE PERIOD ENDED 30 JUNE 2006 1 January 2005
30 June 2004

Financial Highlights

Sales up 79.3% to ?22,516,000 (2005: ?12,559,000)

Gross profit up 60.0% to ?3,709,000 (2005: ?2,318,000)

EBITA (before FRS 20 share based payment charges) up 57.8% to ?1,210,000 (2005: ?767,000)

Operating profit up 53.4% to ?936,000 (2005: ?610,000)

Profit before taxation up 47.0% to ?807,000 (2005: ?549,000)

Basic adjusted earnings per share up 16.0% to 2.9 pence (2005: 2.5 pence)

Basic earnings per share unchanged at 1.9 pence (2005: 1.9 pence)

Commenting on the results, Gary Ashworth, chairman of InterQuest said, "Having been a publicly quoted company just 16 months we are beginning to earn the recognition of the market. We now have seven niche recruitment businesses focusing on Information Technology, the core constituent of modern business. Given the two recent acquisitions we have made, profits will be weighted to the second half and I am confident we will meet our targets."

Business Highlights

InterQuest is pleased to present interim results for the six months to 30 June 2006.

The first half of 2006 has been a very busy period for the Group. We have seen solid growth plus a step change in the scale of the business as a result of the acquisitions of PeopleCo Worldwide Limited on 28 February and Sand Resources Limited on 8 June. Both have bedded down well under the InterQuest umbrella. The second newcomer Sand Resources has only been part of the Group since early June and therefore did not make a meaningful financial contribution in the period reported.

However, we are pleased that since joining the Group Sand Resources' Catalyst accreditation has been extended by the Office of Government Commerce for the provision of interim management professionals to public sector organisations. This is in addition to the accreditation for the provision of IT specialist contractors, which was awarded earlier in the year. Sand is one of a select number of twelve companies with this accreditation. Both Catalyst accreditations are now in place, which bodes well for the appointment of interim management and specialist IT contractors in the public sector during 2007 and beyond.

Meanwhile, our focus has been on building the reliable business of contract staffing whilst at the same time as maintaining permanent placements, which have remained steady. This has produced excellent results. On 1 January we had 362 contractors working for clients. By the end of the first half that had increased to 713, of which organic growth accounted for a 20% increase. Since the end of the interim accounting period the number has increased organically to 760. We have maintained our margins and, in fact, are now benefiting from some impact of wage inflation.

PeopleCo, acquired at the beginning of March is already making an impact on the Group's bottom line and now accounts for about a quarter of the enlarged business.

Since June we have upgraded our accounting systems to cope with the new acquisitions.

An area in which we are particularly proud is the growing strength of our academy development programme for new recruits into the industry, which has consistently delivered new fee earners into the

different business units.

Whilst the business environment remains benign we expect to meet all our targets for the full year and are confident we will continue to build critical mass in a growing IT marketplace.

Cash Flow

At the start of the year, the Group had net cash of ?1.3m. Despite funding the contractor growth described above, the Group generated ?0.3m from operating activities during the first half of the year. ?6.2m was invested in the two acquisitions and ?0.2m was used to pay interest and tax and purchase fixed assets. The net cash outflow for the period of ?6.1m was funded from the Group's trade debtor finance arrangements. The Group's net debt at 30 June 2006 was ?4.8m.

Earnings per Share

In order to provide a cash based earning per share figure we have presented a basic adjusted figure excluding amortisation and the FRS20 share based payment charge. This is 2.9 pence in the first six months of 2006 compared to 2.5 pence in the first six months of 2005 (restated to a normalised tax charge). Basic earnings per share is unchanged at 1.9 pence per share which reflects the full tax charge booked this year compared to the reduced tax charge in 2005 (due to recognition of a deferred tax asset in respect of recoverable losses and capital allowances).

Gary Ashworth Ross Eades Chairman Chief Executive

For further information please contact:

Gary Ashworth, Chairman Ross Eades, Chief Executive Officer Michael Joyce, Finance Director 020 7025 0100

Tim Blackstone, Britton Financial PR 020 7251 2544

(Audited, restated) 12 months ended 31 December 2005	Notes	(Unaudited) 6 months ended 30 June 2006	(Unaudited, restated) 6 months ended 30 June 2005
?		?	?
Turnover			
Continuing operations		16,414,870	12,558,585
24,785,868			
Acquisitions		6,101,320	-
2,812,981			
		22,516,190	12,558,585
27,598,849			
Cost of sales		(18,807,183)	(10,240,746)
(22,704,979)			
Gross profit		3,709,007	2,317,839
4,893,870			
Goodwill amortisation		(226,948)	(130,590)
(284,131)			
FRS 20 share based payment charge		(46,769)	(26,876)
(67,947)			
Administrative expenses		(2,499,189)	(1,550,562)
(3,160,094)			
Total administrative expenses		(2,772,906)	(1,708,028)
(3,512,172)			
Operating profit			
Continuing operations		643,053	609,811
1,283,766			
Acquisitions		293,048	-
97,932			
		936,101	609,811
1,381,698			
Interest payable		(129,126)	(60,678)
(87,324)			
Interest receivable		-	-

8,206			
Profit on ordinary activities		806,975	549,133
1,302,580			
before taxation			
Tax on profit on ordinary	2	(292,538)	(144,848)
301,829			
activities			
Profit retained and transferred to		514,437	404,285
1,604,409			
reserves			
Earnings per share			
Basic	3	1.9 pence	1.9 pence
6.8 pence			
Diluted	3	1.8 pence	1.8 pence
6.4 pence			
Adjusted earnings per share			
Basic	3	2.9 pence	2.5 pence
5.7 pence			
Diluted	3	2.7 pence	2.3 pence
5.3 pence			
	Notes	(Unaudited)	(Unaudited,
(Audited,			restated)
restated)			
		As at 30 June	As at 30 June
As at 31			
		2006	2005
December 2005			
		?	?
?			
Fixed assets			
Intangible assets	4	11,914,262	5,852,672
5,053,895			
Tangible assets		220,079	171,645
158,837			
		12,134,341	6,024,317
5,212,732			
Current assets			
Debtors		12,457,510	5,576,462
5,586,808			
Cash at bank and in hand		975,589	1,188,678
1,316,873			
		13,433,099	6,765,140
6,903,681			
Creditors: amounts falling due		(13,387,167)	(4,310,899)
(3,196,660)			
within one year			
Net current assets		45,932	2,454,241
3,707,021			
Total assets less current		12,180,273	8,478,558
8,919,753			
liabilities			
Creditors: amounts falling due		(1,258,611)	(800,000)
-			
after more than one year			
Net assets		10,921,662	7,678,558
8,919,753			
Capital and reserves			
Called up share capital		283,606	257,568
257,568			
Share premium account		7,219,826	5,955,161
5,955,161			
Shares to be issued		150,000	-
-			
Profit and loss account		3,120,173	1,405,612
2,605,736			
Share based payment reserve		148,057	60,217
101,288			
Equity shareholders' funds		10,921,662	7,678,558
8,919,753			
			?
?			?
Net cash inflow from operating activities	5	306,442	528,639
1,329,049			
Returns on investments and servicing			

of			
finance			
Interest paid	(129,126)	(60,678)	
(87,324)			
Interest received	-	-	
8,206			
Taxation	(18,671)	-	
(407,303)			
Capital expenditure			
Payments to acquire tangible fixed assets	(20,564)	(6,047)	
(26,797)			
Acquisitions and disposals			
Purchase of subsidiary undertaking in the	7	(5,964,056)	(400,000)
(496,854)			
period			
Purchase of subsidiary undertaking in the		-	(1,100,000)
(1,228,868)			
prior period			
Net cash / (trade debtor finance) acquired	7	(270,377)	(299,369)
with subsidiary undertakings			
(299,369)			
		(6,234,433)	(1,799,369)
(2,025,091)			
Net cash (outflow) before financing	(6,096,352)	(1,337,455)	
(1,209,260)			
Financing			
Issue of ordinary share capital net of	7	28,800	2,603,436
2,603,436			
expenses			
Net increase/(decrease) in trade debtor		5,726,268	(688,542)
(688,542)			
finance facilities		5,755,068	1,914,894
1,914,894			
(Decrease)/increase in cash		(341,284)	577,439
705,634			

1. Basis of Preparation

The interim financial information has been prepared in accordance with the principal accounting policies of the Group as set out in the Group's 2005 annual report and financial statements except for the adoption of FRS 20 "Share based payments" and the presentational requirements of FRS 25 "Financial Instruments: Disclosure and Presentation". The Group has applied the requirements of FRS 20 Share-based Payment, in accordance with the transitional provisions, to all equity instruments granted after 7 November 2002 and unvested at 1 January 2006. The financial information set out in this report does not constitute statutory accounts as defined in section 240 of the Companies Act 1985.

The figures for the year ended 31 December 2005 have been extracted from the statutory accounts, which have been filed with the Registrar of Companies subject to the prior year adjustment described in note 8. The auditors' report on those financial statements was unqualified and did not contain a statement under section 237(2) of the Companies Act 1985.

2. TAXATION

	(Unaudited)	(Unaudited, restated)
(Audited, restated)	6 months ended	6 months ended
months ended	30 June 2006	30 June 2005
December 2005	?	?
Total taxation charge/(credit)	292,538	144,848
(301,829)		

The total tax charge is based upon an estimated effective tax rate for the period of 36% on profit before tax. The estimated effective tax rate is higher than the standard rate of 30% due to the non-deductibility of goodwill arising on consolidation. The prior year was a credit of

2301,829		
due to the recognition of a deferred tax asset in respect of recoverable trading losses and capital allowances exceeding book depreciation.		
3. EARNINGS PER SHARE	(Unaudited)	(Unaudited,
(Audited,		restated)
restated)		
	6 months ended	6 months ended 12
months ended	30 June 2006	30 June 2005 31
December 2005		
	?	?
?		
For basic earnings per share		
Profit for the financial period	514,437	404,285
1,604,409		
For adjusted earnings per share		
Profit for the financial period	514,437	404,285
1,604,409		
Add back amortisation of goodwill	226,948	130,590
284,131		
Add back FRS 20 share based	46,769	26,876
67,947		
payment charge		
Less tax credit for recognition	-	(42,568)
(621,660)		
of losses and accelerated capital		
allowances		
Adjusted profit for the financial	788,154	519,183
1,334,827		
period		
Weighted average number of shares	Number	Number
Number		
	of shares	of shares
of shares		
For basic earnings per share	27,292,982	21,138,063
23,466,432		
For diluted earnings per share	29,130,263	22,892,757
25,026,381		
4. Intangible fixed assets		
	Purchased	Goodwill on
Total	goodwill	consolidation
	?	?
?		
Cost		
At 1 January 2006	801,454	5,090,828
5,892,282		
Additions (see note 7)	-	7,087,315
7,087,315		
At 30 June 2006	801,454	12,178,143
12,979,597		
Amortisation		
At 1 January 2006	92,223	746,164
838,387		
Provided in the period	20,036	206,912
226,948		
At 30 June 2006	112,259	953,076
1,065,335		
Net book value at 30 June 2006	689,195	11,225,067
11,914,262		
Net book value at 31 December 2005	709,231	4,344,664
5,053,895		
5. Net cash INFLOW from operating activities	(Unaudited)	(Unaudited,
(Audited,		restated)
restated)		
	6 months	6 months
12 months		
ended 31	ended 30 June	ended 30 June
	2006	2005
December		

2005			
		?	?
Operating profit	936,101		609,811
1,381,698			
Depreciation and amortisation charges	274,139		167,424
354,525			
FRS 20 share based payment charge	46,769		26,876
67,947			
Increase in debtors	(2,063,216)		(700,954)
(138,948)			
Increase/(decrease) in creditors	1,112,649		425,482
(336,173)			
Net cash inflow from operating activities	306,442		528,639
1,329,049			
6. Reconciliation of net cash flow to movement in net (debt)/funds			
	(Unaudited)		(Unaudited)
(Audited)			
	6 months ended		6 months
12 months			
	30 June 2006		ended 30 June
ended 31			2005
December 2005			
		?	?
(Decrease)/increase in cash in the period	(341,284)		577,439
705,634			
(Increase)/decrease in trade debtor	(5,726,268)		688,542
688,542			
finance facilities			
Movement in net debt in the period	(6,067,552)		1,265,981
1,394,176			
Net funds/(debt) at 1 January 2006	1,316,873		(77,303)
(77,303)			
Net (debt)/funds at 30 June 2006	(4,750,679)		1,188,678
1,316,873			
7. Acquisitions			
PeopleCo Worldwide Ltd			
On 1st March 2006 the Group acquired PeopleCo Worldwide Limited for a total			
consideration of ?4,368,812 in cash and ?1,056,191 in new InterQuest			
Group			
shares issued at 50 pence each.			
Sand Resources Ltd			
On 8th June the Group acquired Sand Resources Limited for an initial			
consideration of ?1,394,311 in cash and ?355,712 in new InterQuest group			
shares issued at 50 pence each.			
Analysis of the acquisition of PeopleCo Worldwide Limited and Sand			
Resources			
Limited			
Net assets at date of acquisition:			
	Book Value		Adjustments
Provisional			
fair value			
		?	?
PEOPLECo Worldwide Limited			
Tangible fixed assets	27,908		-
27,908			
Debtors	2,269,919		5,717
2,275,636			
Cash in hand and at bank	211,638		-
211,638			
Creditors due within one year	(1,407,698)		(25,000)
(1,432,698)			
Net assets	1,101,767		(19,283)
1,082,484			
Sand Resources Limited			
Tangible fixed assets	76,200		(17,780)
58,420			
Debtors	2,299,358		
2,299,358			
Trade debtor finance facility	(482,015)		
(482,015)			
Creditors due within one year	(1,495,149)		

(1,495,149)		
Creditors due in more than one year	(44,455)	
(44,455)		
Net assets	353,939	(17,780)
336,159		
Total net assets		
1,418,643		
Goodwill arising on acquisition (note 4)		
7,087,315		
8,505,958		
Discharged by:		
Initial consideration in cash		
5,763,123		
Initial consideration in shares		
1,261,903		
Deferred consideration in shares		
150,000		
Deferred contingent consideration		
1,130,000		
Costs associated with the acquisition		
200,932		

8,505,958

The fair value adjustments are provisional as the Directors intend to reserve their right to re-appraise fair values up until the first full financial year post acquisition. Fair value adjustments relate to a pre-acquisition profit share provision, a pre-acquisition tax refund and adjustments to the carrying value of the fixed assets on completion.

8. FRS20 'Share-based payment'

FRS20 requires that the fair value of the options granted, defined at the date of grant, is recognised in the profit and loss account over the vesting period.

The Company issues equity settled share-based payments to certain employees. Equity settled share-based payments are measured at fair value at the date of grant, and expensed over the vesting period, based on the Company's estimate of the number of shares that will eventually vest.

Fair value is measured by use of a Binomial model for share-based payments.

The adoption of FRS 20 has resulted in a change in accounting policy for share based payments. A prior year adjustment has been made to the financial information set out for the period ended 30 June 2005 and 31

December 2005 to apply charges to the profit and loss account for share options granted.

The Group has recognised a total expense of ?46,769 relating to equity settled share option scheme transactions in the first half of 2006 (?26,876 in period to 30 June 2005; ?67,947 in year to 31 December 2005).

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060922e29m00055

InterQuest Group PLC - Notice of Results

70 words
11 September 2006
11:11
Regulatory News Service
English
(c) 2006

RNS Number:7532I **InterQuest Group PLC** 11 September 2006

InterQuest Group PLC

11 September 2005

Notification of Interim Results

InterQuest, the specialist IT recruitment group, will announce results for the six months to 30 June 2006 on Friday 22 September

Enquiries Tim Blackstone

Britton Financial PR 020 7251 2544

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060911e29b001pf

InterQuest Group PLC - Notice of Results

69 words
5 September 2006
09:57
Regulatory News Service
English
(c) 2006

RNS Number:4952I **InterQuest Group** PLC 05 September 2006

InterQuest plc

5 September 2005

Notification of Interim Results

InterQuest, the specialist IT recruitment group, will announce results for the six months to 30 June 2006 on Friday 21 September

Enquiries Tim Blackstone

Britton Financial PR 020 7251 2544

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060905e2950015u

AIM - AIM Notice (489)

342 words
26 July 2006
07:00
Regulatory News Service
English
(c) 2006

RNS Number:7202G AIM 26 July 2006

NOTICE

(489)

26/07/2006 8:00am

The London Stock Exchange admits the following securities to trading on AIM:

121MEDIA INC 834,071 Common Shares of USD0.001 each (B0593H9)(USU6829W1028)

fully paid

(Regulation S)

ACP MEZZANINE LIMITED 101,412,000 Ordinary Shares of No Par Value (B18J027)(GB00B18J0278)

fully paid

CLASSIFICATION INDEX: 8985

APPIAN TECHNOLOGY PLC 34,227,501 Ordinary Shares of 1p each (0961378)(GB0009613786)

fully paid

CONSOLIDATED MINERALS LIMITED 305,753 Ordinary Shares of No Par Value
(3-283-358)(AU000000CSM6)

fully paid

CURIDIUM MEDICA PLC 3,000,000 Ordinary Shares of 0.1p each (3-355-086)(GB0033550863)

fully paid

EARTHPORT PLC 598,086 Ordinary Shares of 10p each (B0DFPF1)(GB00B0DFPF10)

fully paid

GENUS PLC After allotment 1,060,720 Ordinary shares of 10p each (0-207-458)(GB0002074580)

fully paid

GOLDPLAT PLC 104,000,000 Ordinary Shares of 1p each (B0HCWM4)(GB00B0HCWM45)

fully paid

CLASSIFICATION INDEX: 1777

GRIFFIN MINING LIMITED 200,000 Ordinary Shares of USD0.01 each (0-050-384)(BMG319201049)

fully paid

ILX GROUP PLC 5,775,468 Ordinary Shares of 10p each (3-342-282)(GB0033422824)

fully paid

INTERQUEST GROUP PLC 300,000 Ordinary Shares of 1p each (B07W3X2)(GB00B07W3X22)

fully paid

M.P. EVANS GROUP PLC After allotment 903,065 Ordinary Shares of 10p each
(0-753-810)(GB0007538100)

fully paid

OXONICA PLC After allotment 226,766 Ordinary Shares of 1p each (B0D09P4)(GB00B0D09P49)

fully paid

PILAT MEDIA GLOBAL PLC 75,000 Ordinary Shares of 5p each (3-117-275)(GB0031172751)

fully paid

TIMESTRIP PLC 62,618 Ordinary Shares of 0.02p each (B067M19)(GB00B067M199)

fully paid

TOREX RETAIL PLC 338,287 Ordinary Shares of 1p each (3-429-163)(GB0034291632)

fully paid

VTR PLC 3,226,165 Ordinary Shares of 5p each (0-929-354)(GB0009293548)

fully paid

If you have any queries or require further information, please contact Issuer Implementation on 020 7797 1473.

AIMNOT489

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060726e27q000b7

InterQuest Group PLC - Result of AGM

193 words
25 July 2006
16:56
Regulatory News Service
English
(c) 2006

RNS Number:7262G **InterQuest Group** PLC 25 July 2006

InterQuest Group plc

Press release 25 July 2006

AGM Results

InterQuest Group announces that all the resolutions put to the Annual General Meeting held on 25 July 2006 were passed on a show of hands.

The following table summarises the proxy votes lodged with the Company Secretary as at 25 July 2006:

Resolution Total Votes For Total Votes Against Total Votes Abstaining

1. To receive the Report and Accounts 3,270,938 0 0
2. To re-appoint Gary Peter Ashworth as a Director 3,270,938 0 0
3. To re-appoint Grant Thornton UK LLP as Auditors 3,270,938 0 0
4. To authorise the Directors to allot shares 3,270,938 0 0
5. To disapply pre-emption rights 3,269,938 1,000 0 (Special Resolution)
6. To authorise **InterQuest Group** to make market purchases in its own Ordinary Shares 3,270,938 0 0

For further information please contact:

Michael Joyce, Company Secretary Tel: 0207 025 0100

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060725e27p003h7

InterQuest Group PLC - AGM Statement

196 words
25 July 2006
06:00
Regulatory News Service
English
(c) 2006

RNS Number:6623G **InterQuest Group** PLC 25 July 2006

Press release 25 July 2006

InterQuest Group plc AGM trading statement

At the Annual General Meeting to be held later today, the Chairman, Gary Ashworth, will make the following comments:

"We are pleased to report that the Group's trading for the year to date has been robust and 2006 so far is showing encouraging growth for the **InterQuest Group**.

PeopleCo Worldwide, which joined the Group on 28 February, is integrating well and at this early stage, Sand Resources (acquired on 8 June) is doing the same.

Since joining the Group, Sand Resources' Catalyst accreditation has been extended by the Office of Government Commerce to include the provision of interim management professionals to public sector organisations. This is in addition to the provision of IT contractors, which was awarded earlier in the year.

The Board are confident that the Group will deliver full year results in line with expectations."

For further information please contact:

Gary Ashworth, **InterQuest Group** plc Tel: 0207 025 0100 Michael Joyce Ross Eades

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060725e27p00051

InterQuest Group PLC - Additional Listing

216 words
21 July 2006
11:40
Regulatory News Service
English
(c) 2006

RNS Number:5624G **InterQuest Group** PLC 21 July 2006

InterQuest Group plc

Regulatory Announcement

Application has been made to the London Stock Exchange for 300,000 new ordinary shares in **InterQuest Group** plc to be admitted to trading on AIM on 26 July 2006.

These shares form part of the initial consideration payable in respect of the acquisition of Sand Resources Limited announced on 9 June 2006. As notified on 9 June, the initial consideration comprises ?1.39m which was paid in cash at completion plus ?0.36m satisfied by the issue of new InterQuest shares at 50 pence.

The ?0.36m has now been satisfied by 411,424 new ordinary shares issued on 9 June at 50 pence plus a further 300,000 new ordinary shares which were deferred and are being issued today at 50 pence.

The new shares will, upon issue, rank pari passu with the Group's existing issued ordinary shares and are subject to a lock in restriction, which expires one year after issue and an orderly market provision for twelve months thereafter.

For further information please contact:

Gary Ashworth, **InterQuest Group** plc Tel: 0207 025 0100 Michael Joyce Ross Eades

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060721e27I001mp

InterQuest Group PLC - Annual Report and Accounts

101 words
30 June 2006
08:40
Regulatory News Service
English
(c) 2006

RNS Number:4408F **InterQuest Group** PLC 30 June 2006

InterQuest Group plc

('The Group')

Annual Report and Financial Statements for 2005

The Group's Annual Report and Financial Statements for 2005 have been posted to our shareholders today.

Copies are available for inspection free of charge at our registered office at 20-23 Greville Street, London EC1N 8SS and from our website at www.interquestgroup.com .

Please direct any queries to:

Michael Joyce Company Secretary Phone 020 7025 0129

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060630e26u000ut

AIM - AIM Notice (378)

247 words
16 June 2006
07:00
Regulatory News Service
English
(c) 2006

RNS Number:6789E AIM 16 June 2006

NOTICE

(378)

16/06/2006 8:00am

The London Stock Exchange admits the following securities to trading on AIM:

ADVANCED SMARTCARD TECHNOLOGIES PLC 309,025 Ordinary Shares of 0.03p each
(B0SR9F0)(GB00B0SR9F04)

fully paid

AFRICAN PLATINUM PLC (After allotment 5,985,500 Ords) 10,000,000 Ordinary Shares of 0.1p each
(3-166-482)(GB0031664823)

fully paid

AFRIORE LIMITED 190,000 Common Shares of No Par value (B0D0FC3)(VGG0115X1024)

fully paid

BBI HOLDINGS PLC 786,026 Ordinary Shares of 2.5p each (B00M4S1)(GB00B00M4S16)

fully paid

BETEX GROUP PLC 100,000 Ordinary Shares of 1p each (B0967T6)(GB00B0967T61)

fully paid

ELIXIR PETROLEUM LIMITED 6,500,000 Ordinary Shares of No Par Value
(B07ZC34)(AU000000EXR1)

fully paid

FAIRGROUND GAMING HOLDINGS PLC 37,643,924 Ordinary Shares of 0.5p each
(B0LD0D0)(GB00B0LD0D00)

fully paid

CLASSIFICATION INDEX: 5752

FINANCIAL PAYMENT SYSTEMS LIMITED 91,666,671 Ordinary Shares of 5p each
(B14NHP5)(GB00B14NHP54)

fully paid

CLASSIFICATION INDEX: 2795

FIRSTAFRICA OIL PLC 823,556,421 Ordinary Shares of 0.1p each (B020KB8)(GB00B020KB82)

fully paid

INTERQUEST GROUP PLC 411,424 Ordinary Shares of 1p each (B07W3X2)(GB00B07W3X22)

fully paid

QUADNETICS GROUP PLC 114,632 Ordinary Shares of 20p each (0-715-683)(GB0007156838)

fully paid

If you have any queries or require further information, please contact Issuer Implementation on 020 7797 1473.

AIMNOT378

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060616e26g000b5

InterQuest Group PLC - Director/PDMR Shareholding

488 words
14 June 2006
10:06
Regulatory News Service
English
(c) 2006

RNS Number:5566E **InterQuest Group** PLC 14 June 2006

SCHEDULE 11

NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company

InterQuest Group plc

2. Name of director

Luke Johnson

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

As 2 Above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

As 2 Above

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

As 2 Above

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Market Purchase

7. Number of shares / amount of stock acquired

500,000

8. Percentage of issued class

1.76%

9. Number of shares/amount of stock disposed

N/A

10. Percentage of issued class

N/A

11. Class of security

Ordinary 1p shares

12. Price per share

56p

13. Date of transaction

13 June 2006

14. Date company informed

13 June 2006

15. Total holding following this notification

3,797,033

16. Total percentage holding of issued class following this notification

13.42%

If a director has been granted options by the company please complete the following boxes.

17. Date of grant

.....

18. Period during which or date on which exercisable

.....

19. Total amount paid (if any) for grant of the option

.....

20. Description of shares or debentures involved: class, number

.....

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

.....

22. Total number of shares or debentures over which options held following this notification

.....

23. Any additional information

.....

24. Name of contact and telephone number for queries

Michael Joyce 020 7025 0129

25. Name and signature of authorised company official responsible for making this notification

Michael Joyce

Date of Notification

14 June 2006

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This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060614e26e001e8

InterQuest Group PLC - Acquisition

866 words
9 June 2006
06:10
Regulatory News Service
English
(c) 2006

RNS Number:3231E **InterQuest Group** PLC 09 June 2006

9 June 2006

InterQuest acquires specialist public sector IT recruitment business

InterQuest Group Plc ("Interquest" or "the Group"), the IT recruitment specialist, today announces the acquisition of Sand Resources Limited ("Sand") for a consideration of up to ?5.2m in cash and shares and the appointment of David Seear, M.D. of Sand, to the Group's Operational Management Board.

The initial consideration comprises ?1.39m in cash and ?0.36m in new InterQuest shares issued at 50 pence. There is a maximum further consideration of ?2.95m, payable as to 73.75% in cash and 26.25% in InterQuest shares provided that certain financial targets are achieved in the year to 31 May 2007. In addition, further amounts of ?0.3m and ?0.2m are payable as to 50% in cash and 50% in InterQuest shares provided that increased financial targets are achieved in year two and year three.

Sand is a specialist provider of IT recruitment services to the public sector and in February this year was one of only thirteen companies awarded Catalist accreditation by the Office of Government Commerce (OGC) to supply IT contractors to public sector organisations.

In the year to 31 May 2005, Sand generated turnover of ?6.16m and audited adjusted profit before tax of ?323,000. Net assets were ?213,000 at 31 May 2005.

The Board believes that the acquisition, its third in twelve months, represents another significant milestone in the Group's development into one of the UK's leading providers of specialist IT recruitment services.

Application has been made to the London Stock Exchange for 411,424 new ordinary shares in **InterQuest Group** Plc to be admitted to trading on AIM by 16 June 2006. The consideration shares will, upon issue, rank pari passu with the Group's existing issued ordinary shares and are subject to a lock in restriction, which expires on 9 June 2007, and an orderly market provision for twelve months thereafter.

Gary Ashworth, Chairman of InterQuest, said:

"We are pleased to welcome this high quality, well run, niche business to the **InterQuest Group**. We believe that the inclusion of Sand Resources in our Group broadens our presence in the Central Government IT staffing arena and provides a strong platform for growth."

For further information please contact:

Gary Ashworth, **InterQuest Group** Tel: 020 7025 0100 Ross Eades Michael Joyce

Nick Fox, M:Communications Tel: 020 7153 1530 Eleanor Williamson

Notes to Editors:

InterQuest Group is a recruitment business specialising in the provision of IT contractors, permanent staff and executive search and selection. InterQuest listed on AIM in May 2005.

The Group has grown principally by acquisition having bought six businesses, which together provide IT staffing services to a range of blue chip clients, and currently employ 110 people.

Gary Ashworth, Chairman, founded the Group in October 2001 with the aim of developing a group of multi-branded IT staffing businesses, each focused on a specific niche area of the UK IT staffing market. In August 2003 Ross Eades joined as Chief Executive, forming an experienced management team with a proven ability to integrate acquisitions and run larger businesses and a track record of creating shareholder value in the sector.

InterQuest is managed as a group of independently branded divisions, each with a different market or

candidate skill set focus. Each division operates on a day-to-day basis with a large degree of autonomy whilst benefiting from the key central services of the group such as accounting, legal and IT support, as well as Group wide sales and management training programmes.

The Group currently consists of six operating divisions and an online database:

PeopleCo: Focused on SAP, software development and software testing with major clients including Accenture, Norwich Union, Cadbury Schweppes and Belfair.

Genesis: Focused on financial institutions in the City of London. Its client base includes Fidelity Investment, Nomura International plc, Credit Suisse First Boston, and Hudson Global Resources Limited.

Insight: Focused on IT infrastructure and voice and data communications rather than a particular industry group. This is reflected by its client base, which is made up of businesses in a variety of sectors, including Pfizer, Dixons, Citibank and Swiss Re Health & Life Limited.

InterQuest (UK): Focused on the retail sector, in particular fast moving consumer goods businesses. Its clients include John Lewis plc, Screwfix Direct, Hephire Group plc and Play.com. The Group took on the InterQuest name in 2002.

SBS: Focused on the public sector, in particular, central and local government offices. Its clients include the Office of the Deputy Prime Minister, FSA, and the London Borough of Camden.

FJB: Focused on the public sector, in particular the NHS and City based financial institutions.

ITmail: An online candidate database search service used by all of InterQuest's divisions. This database consists of approximately 300,000 CVs and is an additional support tool for all the Group's recruitment consultants.

The Group's turnover for the year ended 31 December 2005 was ?27.6m with profit before tax of ?1.37m.

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060609e2690005i

InterQuest Group PLC - Preliminary Results

2,641 words
30 March 2006
06:00
Regulatory News Service
English
(c) 2006

RNS Number:6408A **InterQuest Group** PLC 30 March 2006

InterQuest Group Plc

30 March 2006

Preliminary results for the year ended 31 December 2005

InterQuest, the specialist IT recruitment group, announces full year results for the twelve months to 31 December 2005.

Financial Highlights

•Year on year sales up 13% to £27.60m •Gross margin up 8% to £4.89m •EBITA up 28% to £1.73m
•PBT up 48% to £1.37m •Basic EPS of 7.0pence (2004: 3.5pence) •Basic adjusted EPS of 5.6pence
(2004: 4.9pence) •No dividend is proposed

Operating Highlights

• Successful flotation on AIM in May 2005 • New client wins including Citigroup, KPMG, Prime, Play.com
• Strong organic growth of 24% in operating profits excluding acquisitions • Acquisition of FJB
(Contracts) Limited and Maxridge Limited in July 2005 • Improved business confidence and some
shortages of qualified professionals has resulted in better recruitment market conditions • Successful
integration of FJB (Contracts) and Maxridge into the Group

Outlook for 2006

• Recent acquisition of PeopleCo Worldwide Limited has extended the group's reach into the high
growth sectors of ERP, software development and software testing • Net fee income for the first quarter
of 2006 is set to exceed that of the same period in 2005 • The group remains well placed to grow its
existing specialist operations and search for complimentary acquisitions in the UK IT staffing arena

Commenting on the results, Gary Ashworth, Chairman of InterQuest, said:

"2005 was a landmark year for the company. We floated on AIM, made our first acquisition as a public
company and continued to grow organically. Our sales grew by 13% to £27.60m and our EBITA rose by
28% to £1.73m.

We continue to invest in the business through new hires and further acquisitions. I believe we start 2006
well positioned to capitalise on the improvement in business sentiment and a stronger demand for IT
services."

Chairman's and Chief Executive's statement:

We are pleased to report another year of growth for the **InterQuest Group**, our first as a public
company.

In particular, the Board is delighted at the continued progress made by our existing businesses, which
achieved underlying organic growth of 24% in operating profits.

During the year we bought FJB and Maxridge who specialise in the recruitment for personnel within the
financial services sector, particularly in the City of London as well as within the NHS market. We are
pleased with the progress made by the company and its growth to date.

Of our other business divisions, InterQuest UK, which specialises in placing IT professionals for the
Retail, FMCG and E-tailing sectors, has had a strong year. This has been mainly driven by the fast
growth of the E-Tail sector and client wins such as Play.com

Insight, which focuses on voice and data communications and PC support, has benefited in 2005 from

increased sales mainly from its existing client base.

SBS, which provides recruitment services for both the public sector and the SAP market, had a steady year with strong contract revenues in the second half.

Genesis, which specialises in servicing City institutions and investment banks, has benefited from a strong year for both contract and permanent IT recruitment across the Square Mile.

We have built the foundations for continued growth by hiring additional experienced sales managers and several new fee earners within the group. This has extended the group's reach into new and fast growing niche areas.

We believe this strategy of focusing on specialist sectors by acquiring and growing independently branded specialists is working and providing the right impetus for present and future success.

We will continue to follow our growth strategy:

- 1) Identifying complimentary and specialist acquisitions
- 2) Growing their earnings
- 3) Developing staff at all levels
- 4) Incentivising staff through share options
- 5) Imposing centralised financial control
- 6) Presenting specialist divisions within the stronger structure of a larger group

After the year-end, we completed the acquisition of PeopleCo Worldwide Limited for a total consideration of £5.4m and appointed Martyn Barrow, its managing director, to the Group's operational board.

We believe the acquisition, the Group's largest to date, will significantly enhance InterQuest's niche presence in specialist IT contract and permanent recruitment services. Based in North Yorkshire it extends our geographical reach to the North of England and provides PeopleCo's clients and candidates with a London office. The business operates three divisions, which are focused on ERP, software development and software testing. In the year to 31 December 2005, PeopleCo generated turnover of £11.1m and audited profit before tax of £1m.

We are excited about the investments we are making and confident that we are well positioned to achieve our future goals and we are upbeat about our prospects.

Our people are at the heart of everything that we do and it is their skill, enthusiasm and drive that are behind our ability to sustain year on year growth. We thank them for their support, their ability and above all their commitment. In particular, special thanks are given to George Sitwell who resigns as a director today to pursue other interests.

Gary Ashworth Chairman Ross Eades Chief Executive

INTERQUEST GROUP PLC

CONSOLIDATED PROFIT AND LOSS ACCOUNT

For the year ended 31 December 2005

2005 2004 Note £ £

Turnover Continuing operations 24,785,868 24,389,937 Acquisitions 2,812,981
- 27,598,849 24,389,937

Cost of sales (22,704,979) (19,860,402)

Gross profit 4,893,870 4,529,535

Goodwill amortisation (284,131) (261,181) Other administrative expenses
(3,160,094) (3,175,212) Total administrative expenses (3,444,225)
(3,436,393)

Operating profit Continuing operations 1,351,713 1,093,142 Acquisitions
 97,932 - 1,449,645 1,093,142

Interest payable (87,324) (166,266) Interest receivable 8,206 -

Profit on ordinary activities before taxation 1,370,527 926,876

Tax on profit on ordinary activities 2 281,445 (240,794)

Profit retained and transferred to reserves 1,651,972 686,082

Earnings per share Basic 3 7.0 pence 3.5 pence

Diluted 3 6.6 pence 3.5 pence

All transactions arise from continuing operations.

There were no recognised gains or losses other than the profit for the financial year.

CONSOLIDATED BALANCE SHEET AT 31 DECEMBER 2005

2005 2004 Note £ £ Fixed assets Intangible assets 5,053,895 4,744,227
 Tangible assets 158,837 199,023 5,212,732 4,943,250

Current assets Debtors 4 5,556,422 3,617,924 Cash at bank and in hand
 1,316,873 611,239 6,873,295 4,229,163

Creditors: amounts falling due within one year 5 (3,196,660) (4,538,454)

Net current assets/(liabilities) 3,676,635 (309,291)

Total assets less current liabilities and net assets 8,889,367 4,633,959

Capital and reserves

Called up share capital	257,568
198,816	
Share premium account	5,955,161
3,410,477	
Profit and loss account	2,676,638
1,024,666	
Shareholders' funds	8,889,367
4,633,959	

CONSOLIDATED CASH FLOW STATEMENT

For the year ended 31 December 2005

		2005
	Note	£
2004		
£		
Net cash inflow from operating activities	6	1,329,049
1,480,200		
Returns on investments and servicing of finance		
Interest paid		(87,324)
(166,266)		
Interest received		8,206
-		
Taxation		(407,303)
(179,126)		
Capital expenditure and financial investment		
Payments to acquire tangible fixed assets		(26,797)
(22,171)		
Receipts from sales of tangible fixed assets		-
3,200		
		(26,797)
(18,971)		
Acquisitions and disposals		
Purchase of subsidiary undertaking in the period	9	(496,854)
(45,743)		

Consideration paid in respect of the purchase of a subsidiary undertaking in a previous period	9	(1,228,868)
-		
Net cash acquired with subsidiary undertakings	9	(299,369)
-		
		(2,025,091)
(45,743)		
Net cash (outflow)/inflow before management of liquid resources		(1,209,260)
1,070,094		
Financing		
Issue of ordinary share capital		2,603,436
241,250		
Repayment of shareholder loans		-
(262,868)		
Net decrease in trade debtor finance		(688,542)
(685,629)		
		1,914,894
(707,247)		
Increase in cash	7	705,634
362,847		

NOTES TO THE FINANCIAL STATEMENTS For the year ended 31 December 2005

1 BASIS OF PREPARATION

Principal accounting policies

The principal accounting policies of the Group are set out in the Group's 2005 Financial Statements. These policies have remained unchanged other than for the adoption of FRS21 "Events After The Balance Sheet Date" and FRS 22 "Earnings Per Share".

Financial Information

The financial information set out in this preliminary announcement does not constitute Statutory Accounts as defined in Section 240 of the Companies Act 1985. The summarised Balance Sheet at 31 December 2005 and the

summarised Profit and Loss Account, the summarised Cash Flow Statement and associated notes for the year then ended have been extracted from the Group's audited Financial Statements. Those Financial Statements have not yet been delivered to the Registrar. The financial information relating to the period ended 31 December 2004 is extracted from the statutory accounts, which incorporated an unqualified audit report and which has been filed with the Register of Companies.

2 TAX ON PROFIT ON ORDINARY ACTIVITIES

The tax (credit)/charge is based on the profit for the year and represents:

2005 2004 £ £

United Kingdom corporation tax at 30% (2004: 30%) 325,625 263,202
Adjustments in respect of prior years 17,840 (28,191) Total current tax
343,465 235,011

Deferred taxation (156,778) - Accelerated capital allowances Tax losses carried forward (464,882) - Other timing differences (3,250) 5,783 (281,445)
240,794

Profit on ordinary activities before tax 1,370,527 926,876

Profit on ordinary activities multiplied by standard rate of corporation tax in the United Kingdom of 30% (2004:30%) 411,158 278,063

Effect of:

Expenses not deductible for tax purposes (including amortisation) 73,123

76,259 Capital allowances for the period in excess of depreciation	(56,417)
(71,789)	
Other tax adjustments	-
169	
Marginal relief	(4,115)
(5,186)	
Tax losses utilised in year	(98,124)
(7,714)	
Under/(over) provision in prior years	17,840
(28,191)	
Profits charged at lower rate of tax	-
(6,600)	
Current tax charge for period	343,465
235,011	

NOTES TO THE FINANCIAL STATEMENTS For the year ended 31 December 2005

3	EARNINGS PER SHARE	
	12 months ended 31 December 2005	12 months ended 31 December 2004
	£	£
For basic earnings per share		
Profit for the financial period	1,651,972	686,082
For adjusted earnings per share		
Profit for the financial period	1,651,972	686,082
Add back amortisation of goodwill	284,131	261,181
Less tax credit for recognition of losses and accelerated capital allowances	(621,660)	-
Adjusted profit for the financial period	1,314,443	947,263
Weighted average number of shares	Number of shares	Number of shares
For basic earnings per share	23,466,432	19,456,539
For diluted earnings per share	25,026,381	19,805,321
Earnings per share		
Basic	7.0 pence	3.5 pence
Diluted	6.6 pence	3.5 pence
Adjusted earnings per share		
Basic	5.6 pence	4.9 pence
Diluted	5.3 pence	4.8 pence

NOTES TO THE FINANCIAL STATEMENTS For the year ended 31 December 2005

4	DEBTORS	
	2005	
2004		£
£		
Trade debtors	4,207,733	
3,256,368		
Prepayments and accrued income	614,000	
350,773		
Other debtors	113,029	
10,783		
Deferred tax asset	621,660	
-		
	5,556,422	
3,617,924		

5	CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	
	2005	
2004		£
£		

Trade debtor finance facilities	-
688,542	
Trade creditors	1,604,951
1,249,847	
Corporation tax	338,189
233,950	
Other taxation and social security	478,458
463,830	
Accruals and deferred income	549,819
585,041	
Other creditors	225,243
212,819	
Deferred consideration	-
1,100,000	
Deferred tax	-
4,425	
	3,196,660
4,538,454	

The trade debtor finance facilities are secured by fixed and floating charges over the group's assets and had a maximum facility of £4,000,000 at the year-end, subsequently increased to £5,000,000. Interest is charged at 1.0% over the prevailing bank base rate.

6 NET CASH INFLOW FROM OPERATING ACTIVITIES 2005 2004 £ £

Operating profit	1,449,645
1,093,142	
Depreciation	70,394
58,118	
Amortisation of intangible assets	284,131
261,181	
Increase in debtors	(138,948)
(28,252)	
(Decrease)/increase in creditors	(336,173)
96,011	
Net cash inflow from operating activities	1,329,049
1,480,200	

NOTES TO THE FINANCIAL STATEMENTS For the year ended 31 December 2005

7 RECONCILIATION OF NET CASH FLOW TO MOVEMENT IN NET FUNDS/(DEBT)

2005 2004 £ £

Increase in cash in the year	705,634
362,847	
Decrease in trade debtor finance facilities	688,542
685,629	
Decrease in shareholder loans	-
262,868	
Movement in net funds in the year	1,394,176
1,311,344	
Net debt at 1 January 2005	(77,303)
(1,388,647)	
Net funds/(debt) at 31 December 2005	1,316,873
(77,303)	

8 ANALYSIS OF CHANGES IN NET (DEBT)/FUNDS

	At 1 January 2005	Cash flow	At 31 December
	£		£
2005			
£			
Cash in hand	611,239	705,634	
1,316,873			
Trade debtor finance facilities	(688,542)	688,542	
-			
Net (debt)/funds	(77,303)	1,394,176	
1,316,873			

9 ACQUISITIONS

Genesis Computer Resources Limited

The Group paid the final deferred consideration of £1,100,000 in cash on 14 January 2005 to the vendors of Genesis Computer Resources Limited, a business purchased in October 2003.

FJB (Contracts) Limited and Maxridge Limited

On 30 June 2005 the Group acquired FJB (Contracts) Limited and Maxridge Limited for initial consideration of £400,000 satisfied in cash. Deferred consideration of up to £800,000 is payable in August 2006 however the Directors believe that this is unlikely to be payable and hence no provision has been made in the Group balance sheet. The deferred consideration, if payable, is payable as to five-sixths in cash and one-sixth in shares, issued at the market value at the date of payment.

NOTES TO THE FINANCIAL STATEMENTS For the year ended 31 December 2005

ACQUISITIONS (CONTINUED)

Analysis of the acquisition of FJB (Contracts) Limited and Maxridge Limited:

Net assets at date of acquisition:

FJB (Contracts) Limited Book Value Adjustments Provisional Fair Value £ £ £

Tangible fixed assets	411	-	
411			
Debtors	1,216,548	(12,520)	
1,204,028			
Net overdraft	(305,454)	-	
(305,454)			
Creditors due within one year	(911,653)	(9,600)	
(921,253)			
Net liabilities	(148)	(22,120)	
(22,268)			
Maxridge Limited			
	Book Value	Adjustments	
Provisional			Fair
Value			
	£	£	
£			
Tangible fixed assets	24,968	(21,968)	
3,000			
Debtors	192,855	-	
192,855			
Cash in hand and at bank	6,085	-	
6,085			
Creditors due within one year	(145,570)	-	
(145,570)			
Provision for liabilities and charges	(2,320)	-	
(2,320)			
Net assets	76,018	(21,968)	
54,050			

Total net assets

31,782

Goodwill arising on acquisition

465,072

496,854

Discharged by:

Initial consideration

400,000

Costs associated with the acquisition

96,854

496,854

The fair value adjustments are provisional as the directors intend to reserve their right to re-appraise fair values up until the first full

financial year post acquisition. Fair value adjustments relate to timing differences and adjustments to the carrying value of the fixed assets on completion.

10 POST BALANCE SHEET EVENTS

On 1 March 2006 the Group acquired the entire share capital of PeopleCo Worldwide Limited for a total consideration of £5,429,980 satisfied entirely at completion as to £1,056,191 in new shares (2,112,382 ordinary shares issued at 50 pence per share) and £4,373,789 in cash.

ENDS

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060330e23u00060

AIM - AIM Notice (127)

290 words
7 March 2006
08:00
Regulatory News Service
English
(c) 2006

RNS Number:3781Z AIM 07 March 2006

NOTICE

(127)

07/03/2006 8:00am

The London Stock Exchange admits the following securities to trading on AIM:

AFRIORE LIMITED 680,000 Common Shares of No Par value (B0D0FC3)(VGG0115X1024)

fully paid

ARTISAN (UK) PLC 40,000,000 Ordinary Shares of 0.5p each (0-450-285)(GB0004502851)

fully paid

BANKERS PETROLEUM LIMITED 50,000,000 Common Shares of No Par Value
(B0CVXT0)(CA0662861057)

fully paid

CLEARSTREAM TECHNOLOGIES GROUP PLC 6,200,000 Ordinary Shares of EUR0.125 each
(B03QHM5)(IE00B03QHM52)

fully paid

FIRST CALGARY PETROLEUMS LTD After allotment 3,409,666 Common Shares of No Par Value
(3-187-029)(CA3193843016)

fully paid

IMAGESTATE PLC 200,000,000 Ordinary Shares of 0.1p each (0126360)(GB0001263606)

fully paid

INDIA OUTSOURCING SERVICES PLC 8,479,167 Ordinary Shares of 10p each
(B0YTNL4)(GB00B0YTNL47)

fully paid

CLASSIFICATION INDEX: 8775

INTERQUEST GROUP PLC 2,112,382 Ordinary Shares of 1p each (B07W3X2)(GB00B07W3X22)

fully paid

JUBILEE PLATINUM PLC 500,000 Ordinary Shares of 1p each (3-185-216)(GB0031852162)

fully paid

MOTIVE TELEVISION PLC 3,833,334 Ordinary Shares of 1p each (B083765)(GB00B0837658)

fully paid

RENEWABLE ENERGY HOLDINGS PLC 12,000,000 Ordinary Shares of 1p each
(B063PD0)(GB00B063PD00)

fully paid

TANZANITE ONE LIMITED 66,667 Common Shares of USD0.0003 each (B01RP04)(BMG8672E1021)

fully paid

TINOPOLIS PLC 500,262 Ordinary Shares of 2p each (0-936-569)(GB0009365692)

fully paid

YOOMEDIA PLC 11,187 Ordinary Shares of 1p each (0-109-101)(GB0001091015)

fully paid

If you have any queries or require further information, please contact Issuer Implementation on 020
7797 1473.

AIMNOT127

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060307e237000dz

InterQuest Group PLC - Acquisition

763 words
1 March 2006
07:01
Regulatory News Service
English
(c) 2006

RNS Number:1057Z **InterQuest Group** PLC 01 March 2006

1st March 2006

InterQuest acquires specialist IT recruitment business

InterQuest Group Plc, the IT recruitment specialist, today announces the acquisition of PeopleCo Worldwide Limited for a total consideration of £5.4m and the appointment of Martyn Barrow, M.D of PeopleCo, to the Group's operational management board.

The Board believes that the acquisition, the Group's largest to date, will significantly enhance InterQuest's niche presence in specialist IT contract and permanent recruitment services.

As the Group's first acquisition in the North of England, PeopleCo, based in Harrogate, North Yorkshire will extend InterQuest's geographical reach and will provide PeopleCo's clients and candidates with a London office.

The business operates three divisions, which are focussed on ERP, software development and software testing.

In the year to 31 December 2005, PeopleCo generated turnover of £11.1m and audited profit before tax of £1m. Net assets were £1m at 31 December 2005.

Total consideration comprises £4.4m in cash and £1m in new **InterQuest Group** plc shares issued at 50 pence to Martyn Barrow, Emma Gray and Christine Moody.

Application has been made to the London Stock Exchange for 2.1m new ordinary shares in **InterQuest Group** Plc to be admitted to trading on AIM by 7th March 2006. The consideration shares will, upon issue rank pari passu with the Company's existing issued ordinary shares and are subject to a lock in restriction which expires on 1st March 2007, and an orderly market provision for 12 months thereafter.

Gary Ashworth said: "We are delighted to welcome this high quality, well run, niche business to the **InterQuest Group**. We believe that this acquisition represents a major step towards InterQuest becoming a leading supplier of IT services in the UK."

For further information please contact:

InterQuest Group Tel: 020 7025 0100 Gary Ashworth Ross Eades Michael Joyce

M: Communications Tel: 020 7153 1530 Nick Fox Gemma Knowles

Notes to Editors:

InterQuest Group is a recruitment business specialising in the provision of IT contractors, permanent staff and executive search and selection. InterQuest listed on AIM in May 2005.

The Group has grown principally by acquisition having bought six businesses which together provide IT staffing services to a range of blue chip clients, and currently employs 93 people.

Gary Ashworth, Chairman, founded the Group in October 2001 with the aim of developing a group of multi-branded IT staffing businesses, each focused on a specific niche area of the UK IT staffing market. In August 2003 Ross Eades joined as Chief Executive forming an experienced management team, with a proven ability to integrate acquisitions, to run larger businesses and a track record of creating shareholder value in the sector.

InterQuest is managed as a group of independently branded divisions, each with a different market or candidate skill set focus. Each division operates on a day-to-day basis with a large degree of autonomy whilst benefiting from the key central services of the group such as accounting, legal and IT support, as well as Group wide sales and management training programmes.

The Group currently consists of five operating divisions and an online database:

Genesis: Focused on financial institutions in the City of London. Its client base includes Fidelity Investment, Nomura International plc, Credit Suisse First Boston, and Hudson Global Resources Limited.

Insight: Focused on IT infrastructure and voice and data communications rather than a particular industry group. This is reflected by its client base which is made up of businesses in a variety of sectors, including Pfizer, Dixons, Citibank and Swiss Re Health & Life Limited.

InterQuest (UK): Focused on the retail sector, in particular fast moving consumer goods businesses. Its clients include John Lewis plc, Screwfix Direct, Helphire Group plc and Play.com. The Group took on the InterQuest name in 2002.

SBS: Focused on the public sector, in particular, central and local government offices. Its clients include the Office of the Deputy Prime Minister, FSA, and the London Borough of Camden.

FJB: Focused on the public sector, in particular the NHS and City based financial institutions.

ITmail: An online candidate database search service used by all of InterQuest's divisions. This database consists of approximately 300,000 CV's and is an additional support tool for all the Group's recruitment consultants.

The group's turnover for the six months ended 30 June 2005 was £12.5 million with profit before tax of £576,009.

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060301e23100064

AIM - AIM Notice (87)

344 words
15 February 2006
08:00
Regulatory News Service
English
(c) 2006

RNS Number:4193Y AIM 15 February 2006

NOTICE

(87)

15/02/2006 8:00am

The London Stock Exchange admits the following securities to trading on AIM:

ADEPT TELECOM PLC 18,781,727 Ordinary Shares of 10p each (B0WY3Y4)(GB00B0WY3Y47)

fully paid

CLASSIFICATION INDEX: 6535

AVINGTRANS PLC 772,000 Ordinary Shares of 5p each (0-918-879)(GB0009188797)

fully paid

AZTEC RESOURCES LD 137,402 Ordinary Shares of No Par Value fully (B00LKY6)(AU000000AZR4)
paid

BLUEHEATH HOLDINGS PLC 8,250 Ordinary Shares of 1p each (B01TND9)(GB00B01TND91)

fully paid

CALEDONIA MINING CORPORATION 33,287,626 Common Shares of No Par Value fully
(B0C40S7)(CA12932K1030) paid

E-PAY ASIA LD 350,000 Ordinary Shares of No Par Value fully (B063187)(AU000000EPY3) paid

GLEN GROUP PLC 327,683,077 Ordinary Shares of 1p each (B04C8N0)(GB00B04C8N02)

fully paid

CLASSIFICATION INDEX: 9533

HARDY OIL & GAS PLC 5,204,660 Ordinary Shares of USD0.01 each fully
(B09MB36)(GB00B09MB366) paid

INTER LINK FOODS PLC 16,000 Ordinary Shares of 2p each (0-413-169)(GB0004131693)

fully paid

INTERQUEST GROUP PLC After allotment 1,000,000 Ordinary Shares of 1p each
(B07W3X2)(GB00B07W3X22)

fully paid

LONDON & BOSTON INVESTMENTS PLC 26,783,240 Ordinary Shares of 20p each
(B0WHXB0)(GB00B0WHXB01)

fully paid

MOBILE STREAMS PLC 32,253,855 Ordinary Shares of 0.2p each fully (B0WJ3L6)(GB00B0WJ3L68)
paid

CLASSIFICATION INDEX: 6575

PERSONAL SCREENING PLC 144,383,198 Ordinary Shares of 0.1p each fully
(0348658)(GB0003486585) paid

CLASSIFICATION INDEX: 4537

PIPEX COMMUNICATIONS PLC 250,000 Ordinary Shares of 1p each (0-584-601)(GB0005846018)
fully paid

RAB CAPITAL PLC 250,000 Ordinary Shares of 0.1p each fully (3436732)(GB0034367325) paid

SARANTEL GROUP PLC 25,000 'A' Ordinary Shares of 10p each fully (B065J78)(GB00B065J785) paid

TAGHMEN ENERGY PLC 27,272,727 Ordinary Shares of USD0.10 each fully
(B04SLR3)(GB00B04SLR38) paid

If you have any queries or require further information, please contact Issuer Implementation on 020
7797 1473.

AIMNOT87

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060215e22f000gr

InterQuest Group PLC - Additional Listing

139 words
14 February 2006
16:48
Regulatory News Service
English
(c) 2006

RNS Number:4154Y **InterQuest Group** PLC 14 February 2006

InterQuest Group PLC ("the Company")

Additional Listing

Application has been made to the Alternative Investment Market of the London Stock Exchange ("AIM") for a blocklisting on 1,000,000 Ordinary Shares of 1p each to be admitted to trading on AIM.

These shares, ranking pari passu in all respects with the existing shares in issue, will be allotted pursuant to the exercise of options and to the rules of the **InterQuest Group** plc EMI Executive Share Option Plan.

These shares will not be allotted immediately but as and when the scheme rules allow.

It is expected that admission will become effective on AIM on 15 February 2006.

14 February 2006

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020060214e22e0030j

InterQuest Group PLC - Director/PDMR Shareholding

846 words
22 November 2005
12:45
Regulatory News Service
English
(c) 2005

RNS Number:5002U **InterQuest Group** PLC 22 November 2005

SCHEDULE 11

NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company

InterQuest Group plc

2. Name of director

Ross Eades

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

As 2 Above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

As 2 Above

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

N/A

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Grant of Options

If a director has been granted options by the company please complete the following boxes.

17. Date of grant

21 November 2005

18. Period during which or date on which exercisable

21 November 2007 to 21 November 2014

19. Total amount paid (if any) for grant of the option

N/A

20. Description of shares or debentures involved: class, number

50,000 Ordinary shares GBP0.01

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

55 pence

22. Total number of shares or debentures over which options held following this notification

654,400 shares

23. Any additional information

24. Name of contact and telephone number for queries

Michael Joyce 020 7025 0129

25. Name and signature of authorised company official responsible for making this notification

Michael Joyce

Date of Notification

22 November 2005

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SCHEDULE 11

NOTIFICATION OF INTERESTS OF DIRECTORS AND CONNECTED PERSONS

1. Name of company

InterQuest Group plc

2. Name of director

Michael Joyce

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 or in respect of a non-beneficial interest

As 2 Above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them (if notified)

As 2 Above

5. Please state whether notification relates to a person(s) connected with the director named in 2 above and identify the connected person(s)

N/A

6. Please state the nature of the transaction. For PEP transactions please indicate whether general/single co PEP and if discretionary/non discretionary

Grant of Options

If a director has been granted options by the company please complete the following boxes.

17. Date of grant

21 November 2005

18. Period during which or date on which exercisable

21 November 2007 to 21 November 2014

19. Total amount paid (if any) for grant of the option

N/A

20. Description of shares or debentures involved: class, number

100,000 Ordinary shares GBP0.01

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at time of exercise

30,000 shares at 48 pence 58,000 shares at 55 pence 12,000 shares at 55 pence

22. Total number of shares or debentures over which options held following this notification

330,000 shares

23. Any additional information

24. Name of contact and telephone number for queries

Michael Joyce 020 7025 0129

25. Name and signature of authorised company official responsible for making this notification

Michael Joyce

Date of Notification

22 November 2005

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Document RNS0000020051122e1bm001up

InterQuest Group PLC - Interim Results

1,606 words
22 September 2005
06:00
Regulatory News Service
English
(c) 2005

RNS Number:5996R **InterQuest Group PLC** 22 September 2005

InterQuest Group plc

INTERIM REPORT

FOR THE PERIOD ENDED

30 JUNE 2005 1 January 2005 30 June 2004

I am pleased to report our maiden interim results since admission to AIM on 20th May 2005, at which time we raised £3million to enable the group to accelerate its development and grow by acquisition.

Business highlights

Successful flotation on AIM

Several new client wins including Citigroup

Acquisition of FJB (Contracts) Limited and Maxridge Limited

Financial Highlights

Sales up 3.6% to £12,559,000 (2004: £12,128,000)

Gross profit up 2.3% to £2,318,000 (2004: £2,265,000)

Operating profit up 18.6% to £637,000 (2004: £537,000)

Profit before taxation up 27.7% to £576,000 (2004: £451,000)

Adjusted earnings per share up 6.5% to 2.62 pence (2004: 2.46 pence)

We are pleased with the progress the group has made during this period and the first half results are in line with expectations. Our continuing niche approach to clients ensures that we are well placed to reach our full year goals.

Our positive cash position allows us to continually evaluate opportunities to acquire businesses in specialist IT sectors with a view to broadening the Group's expertise and enhancing shareholder value.

On 1st July we announced the purchase of FJB (Contracts) Ltd and Maxridge Limited, specialist IT recruitment companies based in Wickford, Essex. These acquisitions reinforce the Group's range of offerings in the financial and public sectors.

As stated when we were admitted to AIM, an interim dividend is not proposed.

Gary Ashworth Chairman

INTERQUEST GROUP PLC CONSOLIDATED PROFIT AND LOSS ACCOUNT

For the period ended 30 JUNE 2005

	Notes	(Unaudited) 6 months ended	(Unaudited) 6 months ended	(Audited) 12 months ended
31		30 June 2005	30 June 2004	December 2004
		£	£	£

Turnover	12,558,585	12,127,936	24,389,937
Cost of sales	(10,240,746)	(9,863,316)	
(19,860,402)			
Gross profit	2,317,839	2,264,620	4,529,535
Goodwill			
amortisation	(130,590)	(130,590)	
(261,181)			
Administrative			
expenses	(1,550,562)	(1,597,528)	
(3,175,212)			
Total			
administrative			
expenses	(1,681,152)	(1,728,118)	
(3,436,393)			
Operating			
profit	636,687	536,502	1,093,142
Interest			
payable	(60,678)	(85,328)	
(166,266)			

Profit on ordinary activities before taxation 576,009 451,174 926,876

Tax on profit on ordinary activities 2 (152,911) (110,672) (240,794)

Profit retained and transferred to reserves 423,098 340,502 686,082

Earnings per share

Basic 3 2.0 pence 1.8 pence 3.5 pence

Diluted 3 1.8 pence 1.8 pence 3.5 pence

Adjusted earnings per share

Basic 3 2.6 pence 2.5 pence 4.9 pence

Diluted 3 2.4 pence 2.5 pence 4.8 pence

INTERQUEST GROUP PLC

CONSOLIDATED BALANCE SHEET AT 30 JUNE 2005

(Audited)	Notes	(Unaudited)	(Unaudited)
December		As at 30 June	As at 30 June
2004		2005	2004
		£	£
Fixed assets			
Intangible			
assets	6	5,852,672	4,829,242
4,744,227			
Tangible			
assets		171,645	216,338
199,023			
		6,024,317	5,045,580
4,943,250			
Current assets			
Debtors		5,558,397	4,288,425
3,617,924			
Cash at bank			
and in hand	5	1,188,678	73,502
611,239			
		6,747,075	4,361,927
4,229,163			

Creditors: amounts falling due within one year (4,310,899) (5,299,378)
(4,538,454)

Net current assets/(liabilities) 2,436,176 (937,451) (309,291)

Total assets less current liabilities 8,460,493 4,108,129 4,633,959

Creditors: amounts falling due after more than one year (800,000) - -

Net assets 7,660,493 4,108,129 4,633,959

Capital and reserves Called up share capital 257,568 193,666 198,816 Share premium account 5,955,161 3,235,377 3,410,477 Profit and loss account 1,447,764 679,086 1,024,666 Equity shareholders' funds 7,660,493 4,108,129 4,633,959

INTERQUEST GROUP PLC

CASH FLOW STATEMENT

For the period ended 30 JUNE 2005

Notes (Unaudited) (Unaudited) (Audited) 6 months ended 6 months ended 12 months ended 30 June 2005 30 June 2004 31 December 2004

£ £ £

Net cash inflow from operating activities 4 528,639 550,290 1,480,200

Returns on investments and servicing of finance Interest paid (60,678) (85,328) (166,266)

Taxation - (51,382) (179,126)

Capital expenditure and financial investment Payments to acquire tangible fixed assets (6,047) (4,831) (22,171) Receipts from sales of tangible fixed assets - - 3,200 (6,047) (4,831) (18,971)

Acquisitions and disposals Purchase of subsidiary undertaking in the period 6 (400,000) - (45,743) Purchase of subsidiary undertaking in the prior period 6 (1,100,000) - - Net overdraft acquired with subsidiary undertakings (299,369) - - (1,799,369) - (45,743)

Net cash (outflow)/inflow before management of liquid resources (1,337,455) 408,749 1,070,094

Financing Issue of ordinary share capital net of expenses 2,603,436 61,000 241,250 Repayment of shareholder loans - (262,868) (262,868) Net decrease in trade debtor finance facilities (688,542) (381,771) (685,629) 1,914,894 (583,639) (707,247)

Increase/(decrease) in cash 5 577,439 (174,890) 362,847

INTERQUEST GROUP PLC

NOTES TO THE INTERIM REPORT

For the period ended 30 JUNE 2005

1 BASIS OF PREPARATION

The interim financial information has been prepared in accordance with the principal accounting policies of the Group as set out in the Group's 2004 annual report and financial statements.

The financial information set out in this report does not constitute statutory accounts as defined in section 240 of the Companies Act 1985. The figures for the year ended 31 December 2004 have been extracted from the statutory accounts, which have been filed with the Registrar of Companies. The auditors' report on those financial statements was unqualified and did not contain a statement under section 237(2) of the Companies Act 1985.

2 TAXATION

(Audited)	(Unaudited)	(Unaudited)	
31	6 months ended 30	6 months ended 30	12 months ended
2004	June 2005	June 2004	December
£	£	£	
Total taxation	152,911	110,672	
240,794			

charge

The charge for taxation is based upon the expected effective tax rate for the period of 27% (2004: 25%) on profit before tax. The expected effective tax rate is lower than the standard rate of 30% due to capital allowances exceeding book depreciation.

3 EARNINGS PER SHARE

(Audited)	(Unaudited)	(Unaudited)	
31	6 months ended 30	6 months ended 30	12 months ended
2004	June 2005	June 2004	December
£	£	£	

For basic earnings per share

Profit for the financial period 423,098 340,502 686,082

For adjusted earnings per share

Profit for the financial period 423,098 340,502 686,082

Add back amortisation of goodwill 130,590 130,590 261,181

Adjusted profit for the financial period 553,688 471,092 947,263

Weighted average Number Number Number number of shares of shares of shares of shares

For basic earnings per share 21,138,063 19,140,012 19,456,539

For diluted earnings per share 22,892,757 19,140,012 19,805,321

4 NET CASH INFLOW FROM OPERATING ACTIVITIES

(Audited)	(Unaudited)	(Unaudited)	
31	6 months ended 30	6 months ended 30	12 months ended
2004	June 2005	June 2004	December
£	£	£	
Operating profit	636,687	536,502	
1,093,142			

Depreciation and amortisation charges 167,424 157,253 319,466 Increase in debtors (700,954) (697,398) (28,252) Decrease in creditors 425,482 553,933

95,844 Net cash inflow from operating activities 528,639 550,290 1,480,200

5 RECONCILIATION OF NET CASH FLOW TO MOVEMENT IN NET FUNDS/(DEBT)

(Audited)	(Unaudited)	(Unaudited)	
31	6 months ended 30	6 months ended 30	12 months ended
2004	June 2005	June 2004	December
£	£	£	
Increase/ (decrease) in 362,847	577,439	(174,890)	

cash in the period Decrease in trade debtor finance 688,542 381,771 685,629
facilities Decrease in shareholder loans - 262,868 262,868 Movement in net
debt in the period 1,265,981 469,749 1,311,344 Net debt at 1 (77,303)
(1,388,647) (1,388,647) January 2005 Net funds/ (debt) at 30 June 1,188,678
(918,898) (77,303) 2005

6 ACQUISITIONS & GOODWILL

Genesis Computer Resources Limited

The Group paid the final deferred consideration of £1,100,000 in cash on 14th January 2005 to the vendors of Genesis Computer Resources Limited, a business purchased in October 2003.

FJB (Contracts) Limited and Maxridge Limited

The Group paid £400,000 in cash after the close of business on 30th June 2005 as initial consideration for the purchase of FJB (Contracts) Limited and Maxridge Limited. These acquisitions were announced on 1st July 2005 and have been consolidated into the Group's balance sheet as at 30th June 2005.

Provision has been made in the consolidated balance sheet for the maximum potential deferred consideration of £800,000 payable in August 2006. The deferred consideration is payable as to five-sixths in cash and one-sixth in shares, issued at the market value at the date of payment. Professional fees of £70,817 were incurred in respect of the acquisition.

The provisional fair value of the separable net assets acquired was £31,782 and the goodwill arising on consolidation is £1,239,035.

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020050922e19m00046

AIM - AIM Notice (319)

293 words
7 July 2005
07:00
Regulatory News Service
English
(c) 2005

RNS Number:58900 AIM 06 July 2005

NOTICE

(319)

07/07/2005 8:00am

The London Stock Exchange admits the following securities to trading on AIM:

ASIA ENERGY PLC 85,000 Ordinary Shares of 10p each (B00KV28)(GB00B00KV284)

fully paid

BANKERS PETROLEUM LIMITED 325,485,283 Common Shares of No Par Value
(B0CVXT0)(CA0662861057)

fully paid 15,853,955 2009 Warrants to Subscribe for Common (B0CVYY2)(CA0662861131) Shares

CLASSIFICATION INDEX: 073

EXPOMEDIA GROUP PLC 550,000 Ordinary Shares of 5p each (3-105-667)(GB0031056673)

fully paid

INTERQUEST GROUP PLC 420,706 Ordinary Shares of 1p each (B07W3X2)(GB00B07W3X22)

fully paid

LEPTIS MAGNA PLC (TO BE RENAMED TELEPHONETICS PLC) 55,000,001 Ordinary Shares of 1p
each (B0391S8)(GB00B0391S84)

fully paid

CLASSIFICATION INDEX: 977

LONDON ASIA CAPITAL PLC 1,561,660 Ordinary Shares of 5p each (0-825-151)(GB0008251513)

fully paid

NANOTECH ENERGY PLC 2,500,000 Ordinary Shares of 0.5p each (B06K6S3)(GB00B06K6S31)

fully paid

NAUTICAL PETROLEUM PLC 88,888,889 Ordinary Shares of 1p each (3-169-878)(GB0031698789)

fully paid

PROCESS HANDLING PLC 2,000,000 Ordinary Shares of 0.5p each (B06GHL1)(GB00B06GHL16)

fully paid

SOUND OIL PLC 454,545 Ordinary Shares of 0.1p each (B09VL55)(GB00B09VL556)

fully paid

SPICE HOLDINGS PLC 324,331 Ordinary Shares of 10p (B01YR87)(GB00B01YR877)

fully paid

STRATEGIC THOUGHT GROUP PLC 24,989,600 Ordinary Shares of 1p each
(B09VL77)(GB00B09VL770)

fully paid

CLASSIFICATION INDEX: 972

SURGICAL INNOVATIONS GROUP PLC 1,136,294 Ordinary Shares of 1p each
(0-401-670)(GB0004016704)

fully paid

If you have any queries or require further information, please contact Issuer Implementation on 020 7797 1473.

AIMNOT319

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020050707e177000gr

InterQuest Group PLC - Additional Listing

119 words
6 July 2005
06:00
Regulatory News Service
English
(c) 2005

RNS Number:53980 **InterQuest Group** PLC 05 July 2005

InterQuest Group PLC ("the Company")

Exercise of Warrants

Application has been made to the Alternative Investment Market of the London Stock Exchange ("AIM") for 420,706 Ordinary Shares of 1p each to be admitted to trading on AIM.

The shares ranking pari passu in all respects with the existing Ordinary Shares have been issued following the exercise of Warrants in the 30 day period following the Group's AIM listing on 20 May.

It is expected that admission will become effective on AIM on 7 July 2005.

6 July 2005

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020050706e17600040

InterQuest Group PLC - Acquisition

702 words
1 July 2005
06:00
Regulatory News Service
English
(c) 2005

RNS Number:31850 **InterQuest Group** PLC 01 July 2005

InterQuest acquires two IT recruitment firms

InterQuest Group Plc, the IT recruitment specialist, today announces the acquisition of FJB (Contracts) Limited and Maxridge Limited for a total consideration of up to £1.2m.

The Board believes the acquisitions of the two companies will enlarge InterQuest's contract and permanent recruitment services and will help the Group fulfil its stated strategy of growing organically and by acquisition.

FJB, based in Wickford, Essex, is primarily focused on IT contract recruitment and serves the financial and public sectors. It generated turnover of £5.2m in the year ended 31 January 2005 and a normalised profit before tax of £87k.

Maxridge, also based in Essex, is predominantly a permanent recruitment business and focuses on the financial sector. It had turnover of £630k in the year ended 28 February 2005 and a normalised profit before tax of £73k.

Fred Banfield and Paul Cressey will join and strengthen the Group's operational management team.

InterQuest will pay £400,000 in cash on completion and up to a further £800,000 deferred for one year and contingent upon the first year's earnings. The deferred consideration is payable 83% in cash and 17% in shares.

Gary Ashworth said: "We are extremely happy to make our first acquisitions following our listing in May. Maxridge and FJB fit our criteria of being well run niche businesses and we look forward to growing them within the **InterQuest group**."

For further information please contact:

Gary Ashworth **InterQuest Group** Tel: 020 7025 0100 Ross Eades Michael Joyce

Nick Fox M: Communications Tel: 020 7153 1530 Gemma Knowles

Notes to Editors:

InterQuest Group is a recruitment business specialising in the provision of IT contractors, permanent staff and executive search and selection. InterQuest listed on AIM in May 2005.

The Group has grown principally by acquisition having bought six businesses which together provide IT staffing services to a range of blue chip clients. The AIM listing will facilitate the Group's acquisition-led growth strategy.

Gary Ashworth, Chairman, founded the Group in October 2001 with the aim of developing a group of multi-branded IT staffing businesses, each focused on a specific niche area of the UK IT staffing market. In August 2003 Ross Eades joined as Chief Executive forming an experienced management team, with a proven ability to integrate acquisitions, to run larger businesses and a track record of creating shareholder value in the sector.

InterQuest is managed as a group of independently branded divisions, each with a different market or candidate skill set focus. Each division operates on a day-to-day basis with a large degree of autonomy whilst benefiting from the key central services of the group such as accounting, legal and IT support, as well as Group wide sales and management training programmes.

The Group currently consists of five operating divisions:

Genesis: Focused on financial institutions in the City of London. Its client base includes Fidelity Investment, Nomura International plc, Credit Suisse First Boston, Hudson Global Resources Limited and

JPMorgan.

Insight: Focused on specific technical niches rather than a particular industry group. This is reflected by its client base which is made up of businesses in a variety of sectors, including Pfizer, Dixons, Citibank and Swiss Re Health & Life Limited.

InterQuest (UK): Focused on the retail sector, in particular fast moving consumer goods businesses. Its clients include John Lewis plc, Screwfix Direct, Helphire Group plc and Vivista Limited. The Group took on the InterQuest name in 2002

SBS: Focused on the public sector, in particular, central and local government offices. Its clients include the Office of the Deputy Prime Minister and the London Borough of Camden.

ITmail: An online candidate database search service used by all of InterQuest's divisions. This database consists of approximately 235,000 CV's and is an additional support tool for all the Group's recruitment consultants.

The group now employs 57 people and turnover for the year ended 31 December was £24.4 million with EBITA of £1.4m and profit before tax of £927,000.

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020050701e1710003i

AIM - AIM Notice (222)

240 words
20 May 2005
07:00
Regulatory News Service
English
(c) 2005

RNS Number:5420M AIM 19 May 2005

NOTICE

(222)

20/05/2005 8:00am

The London Stock Exchange admits the following securities to trading on AIM:

ADVFN PLC 66,666 Ordinary Shares of 1p each (0-278-959)(GB0002789591)

fully paid

ANDOR TECHNOLOGY PLC 98,612 Ordinary Shares of 2p each (B043J74)(GB00B043J741)

fully paid

ARCHIPELAGO RESOURCES PLC 22,346,560 Ordinary Shares of 1p each
(3-355-172)(GB0033551721)

fully paid

DEAL GROUP MEDIA PLC 210,000 Ordinary Shares of 1p each (0-218-085)(GB0002180858)

fully paid

DELTEX MEDICAL GROUP PLC 98,518 Ordinary Shares of 1p each (3-103-865)(GB0059337583)

fully paid

EQUITY SPECIAL SITUATIONS LIMITED 777,831 Ordinary Shares of 1p each
(B02GPB1)(GB00B02GPB12)

fully paid

IMAGESTATE PLC 38,297,872 Ordinary Shares of 0.1p each (0126360)(GB0001263606)

fully paid

INTERQUEST GROUP PLC 25,336,133 Ordinary Shares of 1p each (B07W3X2)(GB00B07W3X22)

fully paid

CLASSIFICATION INDEX: 583

MOTIVE TELEVISION PLC 7,000,000 Ordinary Shares of 1p each (B083765)(GB00B0837658)

fully paid

TOREX RETAIL PLC 5,423,865 Ordinary Shares of 1p each (3-429-163)(GB0034291632)

fully paid

ZYZYGY PLC 70,000,000 Ordinary Shares of 0.1p each (0-958-518)(GB0009585182)

fully paid

If you have any queries or require further information, please contact Issuer Implementation on 020 7797 1473.

AIMNOT222

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020050520e15k000b7

AIM - Sch 1 Update - InterQuest Grp

687 words
17 May 2005
08:33
Regulatory News Service
English
(c) 2005

RNS Number:3847M AIM 17 May 2005

ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH AIM RULE 2

ALL APPLICANTS MUST COMPLETE THE FOLLOWING:

COMPANY NAME:

InterQuest Group plc

COMPANY ADDRESS:

20 - 23 Greville Street, London

COMPANY POSTCODE:

EC1N 8SS

COUNTRY OF INCORPORATION:

England & Wales

COMPANY BUSINESS OR, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY:

InterQuest Group is an IT recruitment business, specialising in the placement of contract and permanent staff.

DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares):

25,336,133 Ordinary shares of 1 pence each

CAPITAL TO BE RAISED ON ADMISSION:

£ 3.0 million

FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS:

Gary Peter Ashworth - Executive Chairman

Ross David Eades - Chief Executive Officer

Michael Robert Sean Joyce - Finance Director

George Reresby Sacheverell Sitwell - Corporate Development Director

Luke Oliver Johnson - Non Executive Director

Alan William Found - Non Executive Director

PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL STATING WHETHER BEFORE OR AFTER ADMISSION:

Before Admission and Placing

Gary Ashworth - 62.27%

Luke Johnson - 16.58%

Ross Eades - 6.27%

George Sitwell - 6.11%

After Admission and Placing

Gary Ashworth - 48.87%

Luke Johnson - 13.01%

Ross Eades - 4.92%

George Sitwell - 4.80%

NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (G) OF THE AIM RULES:

Not applicable

ANTICIPATED ACCOUNTING REFERENCE DATE:

31 December

EXPECTED ADMISSION DATE:

20 May 2005

NAME AND ADDRESS OF NOMINATED ADVISER:

Panmure Gordon (UK) Limited, Moorgate Hall, 155 Moorgate, London EC2M 6XB

NAME AND ADDRESS OF BROKER:

Panmure Gordon (UK) Limited, Moorgate Hall, 155 Moorgate, London EC2M 6XB

DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES:

Panmure Gordon (UK) Limited, Moorgate Hall, 155 Moorgate, London EC2M 6XB

DATE OF NOTIFICATION:

17 May 2005

NEW/ UPDATE (see note):

Update

QUOTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING:

THE NAME OF THE AIM DESIGNATED MARKET UPON WHICH THE APPLICANT'S SECURITIES HAVE BEEN TRADED:

THE DATE FROM WHICH THE APPLICANT'S SECURITIES HAVE BEEN SO TRADED:

CONFIRMATION THAT, FOLLOWING DUE AND CAREFUL ENQUIRY, THE APPLICANT HAS ADHERED TO ANY LEGAL AND REGULATORY REQUIREMENTS INVOLVED IN HAVING ITS SECURITIES TRADED UPON SUCH A MARKET:

AN ADDRESS OR WEB-SITE ADDRESS WHERE ANY DOCUMENTS OR ANNOUNCEMENTS WHICH THE APPLICANT HAS MADE PUBLIC OVER THE LAST TWO YEARS (IN CONSEQUENCE

OF HAVING ITS SECURITIES SO TRADED) ARE AVAILABLE:

DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY:

A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED:

A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT THE WORKING CAPITAL AVAILABLE TO IT OF ITS GROUP WILL BE INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION:

DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES:

A BRIEF DESCRIPTION OF THE ARRANGEMENTS FOR SETTLING THE APPLICANT'S SECURITIES:

A WEBSITE ADDRESS DETAILING THE RIGHTS ATTACHING TO THE APPLICANT'S SECURITIES:

INFORMATION EQUIVALENT TO THAT REQUIRED FOR AN ADMISSION DOCUMENT WHICH IS NOT CURRENTLY PUBLIC:

A WEBSITE ADDRESS OF A PAGE CONTAINING THE APPLICANT'S LATEST ANNUAL REPORT AND ACCOUNTS WHICH MUST HAVE A FINANCIAL YEAR END NOT MORE THEN NINE MONTHS PRIOR TO ADMISSION AND FULLY AUDITED INTERIM RESULTS WHERE APPLICABLE. THE ACCOUNTS MUST BE PREPARED ACCORDING TO UK OR US GAAP OR INTERNATIONAL ACCOUNTING STANDARDS:

THE NUMBER OF EACH CLASS OF SECURITIES HELD IN TREASURY:

This information is provided by RNS The company news service from the London Stock Exchange

Document RNS0000020050517e15h000up

InterQuest Group PLC - Issue of Equity

5,271 words
17 May 2005
06:00
Regulatory News Service
English
(c) 2005

RNS Number:3738M **InterQuest Group** PLC 17 May 2005

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE IN THE UNITED STATES, CANADA, JAPAN OR AUSTRALIA

InterQuest Group plc ("InterQuest" or the "Group" or the "Company")

Publication of Admission Document

Admission to trading on AIM

Placing of 5,454,550 Ordinary Shares at a price of 55 pence per share to raise approximately £3.0 million for the Company.

Market capitalisation of £13.9 million

- **InterQuest Group**, an IT recruitment business, specialising in the placement of contract and permanent staff, has today published the AIM Admission Document for its flotation on AIM by means of a Placing.

- The proceeds of the Placing will raise new capital for the Company to facilitate its acquisition and organic growth strategy. In addition, the funds will be used to strengthen the balance sheet of the Group and provide funding for general working capital requirements.

- The float will raise the profile of InterQuest to potential acquisition

candidates; enhance its status to clients, helping the Group to win new business and in particular to achieve preferred supplier status; assist in attracting, retaining and incentivising key employees; provide the Company with a wider shareholder base; and facilitate the expansion of the business.

- Admission and dealings will commence at 8.00 a.m. on 20 May 2005 under the ticker symbol ITQ.
- Panmure Gordon is appointed as nominated adviser, broker and sole bookrunner for the proposed flotation.

Gary Ashworth, Executive Chairman, commented:

"The flotation of InterQuest will raise our corporate profile and enable the Group to grow to the next stage in its development"

For further information, please contact:

InterQuest Group Tel: 020 7025 0100 Gary Ashworth, Chairman Ross Eades, Chief Executive Michael Joyce, Finance Director

M Communications Tel: 020 7153 1530 Nick Fox Gemma Knowles

Panmure Gordon Tel: 020 7187 2000 Hugh Morgan Mark Lander

Introduction and History

InterQuest Group is an IT recruitment business, specialising in the placement of contract and permanent staff. The Group was founded by Gary

Ashworth in October 2001 with the aim of developing a group of multi-branded IT staffing businesses, each focused on a specific niche area of the UK IT staffing market.

InterQuest has an experienced management team with a proven ability to identify, transact and integrate acquisitions and run larger businesses. Since incorporation, the Group has grown principally by acquisition having bought six businesses which together provide IT staffing services to a range of blue chip clients. The Placing will facilitate the Group's growth strategy.

Business activities of the Group

The Group has grown largely through the acquisition of IT staffing businesses which service niche markets and operates as a group of independently branded divisions, each with a market or candidate skill set focus. Each division operates on a day-to-day basis with a large degree of autonomy but is supported by head office in key areas such as accounting, legal and IT, as well as benefitting from Group wide sales and management training programmes.

The Group currently consists of four operating divisions which have the following focus:

Division Focus

Genesis Financial institutions, largely in the City of London; Insight Specific technical niches rather than within a particular industry group; InterQuest (UK) Retail and the FMCG market; and SBS Central and local government offices.

In addition, the Group operates ITmail which was established in 2000 and acquired in March 2002. ITmail provides an online candidate database search service to which each of the operating divisions has access. This database consists of approximately 235,000 CV's and is an additional support tool for all the Group's recruitment consultants.

The Group's two principal revenue streams are derived from the placement of contract and permanent staff where InterQuest operates as an intermediary between IT candidates looking for contract work or a permanent role and clients who are seeking to engage IT personnel.

In the year to December 2004, approximately 65 per cent. of the Group's gross profit was derived from contract placements with approximately 35 per cent from permanent placements. In the same period, approximately 94 per cent. of the Group's turnover was derived from contract placements with approximately 6 per cent. from permanent placements.

Contract placements generate recurring revenue for the Group for the duration of the period where the candidate provides services to the client. In many instances, the initial service periods are extended, enabling InterQuest to generate further recurring revenue from that placement. In addition, a contractor can subsequently take on a permanent role resulting in a further one-off fee being chargeable to that client.

The balance of gross profits is derived from permanent placement where a one-off fee is charged, based on a percentage of the total remuneration of the candidate who is hired by the client. Unlike contract placements, there is no recurring income.

Operating Divisions

Genesis

Established in 1994 and acquired by the Group in October 2003, Genesis focuses on servicing the City of London's financial institutions, particularly investment banks, securities houses and fund managers. Its client base includes Fidelity Investment, Nomura International plc, Credit Suisse First Boston, Hudson Global Resources Limited and JPMorgan.

Genesis is located in East Grinstead and at the Group's headquarters in London. For the year ended December 2004, Genesis (including Osiris)

accounted for £1.5 million (or approximately 33 per cent) of gross profit.

Genesis has a database of over 15,000 candidates. It provides candidates for various investment banking IT functions including regulatory reporting, continuous linked settlements, electronic trading, connectivity and data warehousing and IT services such as networking, systems and infrastructure and project management. A typical Genesis contractor undertakes high-value specialist work at premium rates.

In the year to December 2004, approximately 63 per cent. of the division's gross profit was derived from contract placements with around 37 per cent. from permanent placement and around 5 per cent. from executive search and selection.

In May 2002, the Group acquired Osiris Connections Limited. Trade ceased in this company in September 2004 with staff and residual contracts transferred to Genesis.

Insight Computer Recruitment

Established in 1991 and acquired by the Group in July 2002, Insight focuses on providing IT contractors and permanent staff having specific technical IT skills instead of focussing on clients in specific business sectors. This is reflected by Insight's client base which is made up of businesses in a variety of sectors, including Pfizer, Dixons, Citibank and Swiss Re Health & Life Limited.

Insight is located in Bexleyheath. For the year ended December 2004, Insight accounted for £1.0 million (or approximately 22 per cent.) of gross profit.

Insight has a database of over 24,000 candidates from which it places candidates with technical skills such as PC, network and technical support, design and implementation, web development and design, operations and systems administration, trading floor and market data support and voice and data communications.

In the year to December 2004, approximately 48 per cent. of the division's gross profit was derived from contract placements with 52 per cent. from permanent placements.

InterQuest (UK)

Established in 1995 and acquired by the Group in November 2001, InterQuest (UK) is focused on servicing the retail sector, in particular fast moving consumer goods businesses. Its clients include John Lewis plc, Screwfix Direct, Helphire Group plc and Vivista Limited. The Group took on the InterQuest name in 2002.

InterQuest (UK) is located at the Group's headquarters in London. For the year ended December 2004, InterQuest (UK) accounted for £1.0 million (or approximately 22 per cent) of gross profit.

InterQuest (UK) has a database of over 86,000 candidates. Demand for IT personnel in the retail sector is largely project or contract driven, with IT contractors hired to implement specific projects for clients. Accordingly, much of the revenue from InterQuest (UK) is derived from contract placement work.

In the year to December 2004, approximately 66 per cent. of the division's gross profit was derived from contract placements with around 34 per cent. from permanent placements.

InterQuest (UK) continues to service its historic sector specialisations such as financial and business services, and accordingly its clients also include organisations such as Morley Fund Managers and KPMG.

SBS

Established in 1969 and acquired by the Group in September 2003, SBS focuses on the public sector, in particular, central and local government offices. Its clients include the Office of the Deputy Prime Minister and the London Borough of Camden.

SBS is located at the Group's headquarters in London. For the year ended December 2004, SBS accounted for £0.95m (or approximately 21 per cent.) of gross profit.

SBS has a database of over 82,000 candidates, with the majority of SBS's revenues derived from contractors who specialise in SAP implementation and customer relationship management (CRM) systems. These systems are also used by certain banking and financial businesses, and consequently SBS also has clients in these sectors, including the Bank of England and the Financial Services Authority.

In the year to December 2004, approximately 85 per cent. of the division's gross profit was derived from contract placements with around 15 per cent. from permanent placements.

Key Strengths

The Directors consider that the following are the Group's key strengths:

- The Group has a strong management team with long term experience in the recruitment sector, a proven ability to identify, transact and integrate acquisitions and run larger organisations and a track record of creating shareholder value.
- InterQuest has a multi-brand strategy which permits each division to specialise either by market sector or by specific niche, reflecting the specialist nature of the IT sector, rather than servicing the IT market as a whole with one unified brand.
- Each division has developed strong client relationships having traded over a number of years.
- InterQuest's acquisition strategy has delivered a group of businesses that operate in a diversity of markets and, as a result, the Group is not over exposed to any one sector.
- InterQuest is now a sufficiently large group to meet the requirements of larger clients, many of which will only deal with recruitment companies which can demonstrate sufficient size and stability.

The Directors consider that the combination of these strengths differentiates the Group from its competitors and will enable it to capitalise on the opportunities offered by the market.

Growth Strategy

The Directors are seeking to consolidate and strengthen the Group's market position in the IT recruitment sector through a mixture of acquisition-led and organic growth.

The principal elements of the Group's growth strategy are set out below:

Expansion through acquisition

Since November 2001, the Group has acquired six businesses.

Typically, the strategy has been to target underperforming companies that operate in complementary niches. Acquisition candidates have been identified from a number of sources, including intermediaries such as specialist M&A boutiques, accountancy firms and lawyers, and the Group's own marketing initiatives.

These acquisitions have been financed with cash funded by equity and loan subscription from the Board, with most of the consideration being deferred over one or two years and calculated on a multiple of profit.

To date, the acquired businesses have either been smaller businesses which could be relocated to the Group's existing head office or larger businesses capable of benefiting from the provision of the Group's head office support functions. These benefits include the financial stability of being part of a

larger group together with the ability for each division to demonstrate itself being part of a larger concern when tendering for business and to access the Group's training academy. Post acquisition, the Group centralises financial controls and implements a package of internal controls and disciplines.

Following Admission, using its collective experience in the sector and contacts, InterQuest will continue, to identify and assess potential targets for acquisition. The Directors intend to retain key members of either the senior or second tier management team of businesses acquired and to incentivise them to grow the business.

Expansion through organic growth

Following Admission, the Group intends to continue the market penetration of each division and to capitalise on current market conditions through strengthening existing client relationships, particularly where the division is a preferred supplier, and winning new clients. Emphasis will be placed upon identifying and exploiting candidate skill sets that are in particular demand.

The Directors intend to increase the number of recruitment consultants within the Group and expand the regional coverage of service offerings. In addition, the Group will seek to maximise the cross selling opportunities that exist between the divisions, encouraging each division's sales force to work more closely together.

Financial Information

The following summary financial information, relating to the Group's activities for the period from incorporation on 3 October 2001 to 31 December 2004, has been extracted from the Accountants' Report set out in Part III of the AIM Admission Document.

	15 months to 31 December 2002 £'000	12 months to 31 December 2003 £'000	12 months to 31 December 2004 £'000
Turnover	7,218	11,916	24,390
Gross profit	1,733	2,559	4,530
Operating profit	456	12	1,093
Profit/(loss) on ordinary activities before taxation	530	(119)	927
Taxation on profit/(loss) on ordinary activities (241)	(63)	(9)	
Profit/(loss) retained and transferred to/(from) reserves	467	(128)	686

Current trading and prospects for the Group

The Directors believe that, since the 31 December 2004, the market conditions for the Group's services continues to improve, with permanent placements in particular showing strong growth, demonstrating confidence in the IT recruitment cycle. InterQuest has recently been appointed to the preferred supplier list of Citigroup and it continues to exploit opportunities to cross sell to existing clients.

The outlook for the Group's businesses remains positive and the Board views the future with confidence.

Reasons for Admission and Placing and Use of Proceeds

The Placing will raise approximately £3.0 million for the Company.

The proceeds of the Placing will raise new capital for the Company to facilitate the Group's acquisition and organic growth strategy. In addition, the funds will be used to strengthen the balance sheet of the Group and provide funding for general working capital requirements.

Placing Statistics

Placing Price 55p

Number of existing Ordinary Shares 19,881,583

Number of Ordinary Shares the subject of options and warrants 4,993,891 on Admission

Number of Ordinary Shares in issue on Admission 25,336,133

Market capitalisation following the Placing at the placing price £13.9 million

Number of Placing Shares being placed 5,454,550

Percentage of enlarged issued share capital subject to the Placing 21.5%

Gross proceeds of the Placing £3.0 million

Net proceeds of the Placing to be received by the Company £2.4 million (exclusive of applicable VAT)

Expected Timetable of Principal Events

Admission and commencement of dealings in the 20 May 2005 Ordinary Shares on AIM

CREST stock accounts credited for the Placing Shares 20 May 2005

APPENDIX

IMPORTANT INFORMATION ON THE PLACING

1. Definitions

Capitalised terms used in this announcement shall have the following meanings:

"AIM" means the market known as "AIM" operated by the Exchange;

"Company" means **InterQuest Group** plc;

"AIM Admission Document" means the AIM Admission Document dated 17 May 2005 relating to the Company and the Placing Shares;

"Exchange" means London Stock Exchange plc;

"Ordinary Shares" means the ordinary shares of 1p each in the capital of the Company;

"Panmure Gordon" means Panmure Gordon (UK) Limited;

"Placing" means the placing of the Placing Shares at the Placing Price by Panmure Gordon on behalf of the Company pursuant to the Placing Agreement ;

"Placing Price" means 55p per Ordinary Share;

"Placing Shares" means the 5,454,550 new Ordinary Shares to be allotted and issued by the Company and subscribed for by the Placees pursuant to the Placing;

"Placees" means the persons to whom the Placing Shares are issued pursuant to the Placing and Placee shall mean any one of them;

"Placing Agreement" means the placing agreement relating to the Placing dated 17 May 2005 between the Company, the Directors and Panmure Gordon;

"Placing Commitment" means the number of Placing Shares that each Placee has

agreed to subscribe pursuant to the Placing; and

"Securities Act" means the United States Securities Act of 1933, as amended.

2. Terms and Conditions of the Placing applicable to Placees

Members of the public are not eligible to take part in the Placing. The announcement and the terms and conditions set out herein are directed only at persons ("Relevant Persons") whose ordinary activities involve them in acquiring, holding, managing and disposing of investments (as principal or agent) for the purposes of their business and who have professional experience in matters relating to investments for the purposes of Article 19 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2001, as amended (the "Order"). The announcement and the terms and conditions set out herein must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which the terms and conditions set out herein relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Neither the announcement nor the terms and conditions set out herein constitute an offer for sale or subscription of any securities in the Company.

Terms of the Placing

Application has been made to the Exchange for the Placing Shares to be admitted to trading on AIM and it is expected that such trading in the Placing Shares will commence on 20 May 2005 ("Admission"). The Placing Shares will, upon issue, be credited as fully paid and will rank in full for all dividends and other distributions declared, made or paid on or after Admission and otherwise pari passu in all respects with the existing Ordinary Shares.

The Placing and the Placees' participation in it will be conditional on the Placing Agreement becoming unconditional in all respects and not having been terminated in accordance with its terms. The Placing Agreement is conditional upon, inter alia, Admission occurring by not later than 8.00 a.m. on 20 May 2005 (or such later time and/or date as Panmure Gordon may in its absolute discretion agree but no later than 8.30 a.m. on 30 June 2005).

Panmure Gordon may in its absolute discretion agree to extend the time for the satisfaction of any of the conditions of the Placing Agreement (provided that such time may not be extended beyond 8.30 a.m. on 30 June 2005). In the event that any such extension is agreed, Panmure Gordon will inform the Placees at the earliest opportunity and all subsequent dates mentioned in this announcement will be adjusted appropriately.

Acceptance of any offer incorporating the terms and conditions set out herein will constitute a binding irrevocable commitment by a Placee, subject to the conditions set out below, to subscribe and pay for the relevant number of Placing Shares which is not capable of termination or rescission by the Placee in any circumstances except fraud. All such obligations are entered into by the Placee with Panmure Gordon in its capacity as agent for the Company and are therefore directly enforceable by the Company.

Termination

Panmure Gordon has the right, inter alia, to terminate the Placing Agreement (in its absolute discretion) if prior to Admission: (i) any of the warranties contained in the Placing Agreement have been breached in any respect which Panmure Gordon reasonably considers to be material in the context of the Placing; or (ii) any statement contained in the AIM Admission Document or press announcement has been discovered to be untrue, incorrect or misleading in any respect which Panmure Gordon reasonably considers to be material in the context of the Placing.

By accepting the obligations set out in the terms and conditions herein the Placee agrees that any exercise by Panmure Gordon of any right to terminate the Placing Agreement or to waive or extend any condition in the Placing Agreement shall be within Panmure Gordon's absolute discretion and that Panmure Gordon shall have no liability to the Placee whatsoever in connection with any decision to exercise or not to exercise any such right. If the Placing Agreement does not become unconditional or is terminated in accordance with its terms prior to Admission, the Placing will not proceed and the Placee's rights and obligations will cease and no claims will be

capable of being made by the Placee in respect of the Placing and any payments made by the Placee will be returned as soon as possible thereafter without interest.

Settlement

Settlement of transactions in the Placing Shares following Admission will take place within the CREST system against our CREST account 83801.

Panmure Gordon will endeavour to meet the demands of those Placees indicating that they wish to hold their Placing Shares in uncertificated form.

Overseas shareholders

No steps have been taken to enable any of the Placing Shares to be acquired by Placees outside the United Kingdom. By accepting any offer incorporating the terms and conditions herein, the Placee represents and warrants that it is entitled to acquire the Placing Shares under the laws and regulatory requirements of all relevant jurisdictions which apply to it, and that it has fully observed such laws and requirements and obtained all governmental and other consents which may be required thereunder and complied with all necessary formalities and (save as set out below) will pay any issue or other taxes due thereunder and that it has not taken any action which will or may result in the Company or Panmure Gordon acting in breach of any regulatory or legal requirements of any territory in connection with the Placing or the Placee's acceptance of the terms and conditions herein.

The Placing Shares have not been and will not be registered under the Securities Act under the securities law of any state of the United States nor have they been qualified for sale under the securities legislation of any province or territory of Canada and the relevant exemptions are not being obtained from the securities commission of any province of Canada and accordingly, the Placing Shares may not be offered, sold, taken up, delivered or transferred (directly or indirectly) and will not qualify for sale within the United States or Canada or to, or for the account or benefit of, any person or corporation in (or with a registered address in) the United States or Canada.

The Placing Shares will not be lodged or registered with the Australian Securities and Investments Commission under Australia's Corporations Law and are not being offered for subscription or sale and may not be directly or indirectly offered, sold or delivered in or into Australia or for the account or benefit of any person or corporation in (or with a registered address in) Australia.

No document in relation to the Placing Shares has been or will be lodged for registration with the Registrar of Companies in the Republic of Ireland and the Placing Shares will not be offered, sold or delivered, directly or indirectly in the Republic of Ireland. All subscribers for Placing Shares must provide addresses outside the Republic of Ireland for the receipt of certificates for Placing Shares.

The relevant clearances have not been, and will not be, obtained from the Ministry of Finance of Japan and no document in relation to the Placing Shares has been or will be lodged with or registered by the Ministry of Finance of Japan. The Placing Shares may not therefore be offered or sold, directly or indirectly, in or into Japan, its territories and possessions and any areas subject to its jurisdiction.

Tax

The Placing Shares will be acquired by the Placee free of all expenses and free of all stamp duty and stamp duty reserve tax ("SDRT") unless stamp duty or SDRT is chargeable on the issue of Placing Shares to the Placee under any of sections 67 and 93 (Depository Receipts) or sections 70 or 96 (Clearance Services) of the Finance Act 1986. In summary, these sections will apply if the Placee's business is or includes issuing depository receipts or the provision of clearance services or acting as agent or nominee for a person whose business is or includes issuing depository receipts or the provision of clearance services. By accepting the terms and conditions herein the Placee confirms and warrants that these sections will not apply to the issue of Placing Shares to it. If the Placee is not able to confirm or warrant

that the above sections apply or if any such stamp duty or stamp duty reserve tax is payable, it will be entirely for the Placee's account and neither the Company nor Panmure Gordon will have any liability in respect thereof.

General

This announcement is the sole responsibility of the Company. Panmure Gordon is acting as nominated adviser, broker, financial adviser and underwriter to the Company in relation to the Placing. Panmure Gordon will not be responsible to any person other than the Company for providing the protections afforded to the customers of Panmure Gordon (under the FSA Rules) nor for advising any person other than the Company on the transactions and arrangements referred to in the AIM Admission Document and the press announcement.

By participating in the Placing each Placee irrevocably represents, warrants and undertakes to Panmure Gordon (for itself and as agent of the Company) that:

(a) it and/or each person on whose behalf it is participating (in whole or in part) in the Placing or to whom it allocates its Placing Shares in whole or in part:

(i) has the capacity and authority and is entitled to enter into and perform its obligations as a subscriber of Placing Shares and will honour such obligations; and (ii) has fully observed all laws of relevant jurisdictions and obtained all necessary governmental or other consents in either case which may be required in relation to the subscription by it of Placing Shares;

(b) it is not a person who is resident in, or a citizen of, the United States, Canada, Australia, the Republic of Ireland or Japan (or an agent or nominee of such a person) or a corporation, partnership or other entity organised under the laws of any such jurisdiction (or an agent or nominee of such a person);

(c) it is a Relevant Person;

(d) in agreeing to subscribe for Placing Shares it has received and read the AIM Admission Document and has not relied on and is not relying on any information, representation or warranty relating to the Placing, Placing Shares or the Company other than as contained in the AIM Admission Document and it has not relied on and is not relying on any representation or warranty or agreement by Panmure Gordon or any director, employee or agent or any other person except as set out in the express terms set out herein;

(e) in accepting its Placing Commitment it is acting as principal and for no other person and that its acceptance of that participation will not give any other person a contractual right to require the issue by the Company of any of the Placing Shares;

(f) it irrevocably confirms Panmure Gordon's discretion with regard to the Placing Agreement and agrees that Panmure Gordon does not owe it any fiduciary duties in respect of any claim it may have relating to the Placing;

(g) it acknowledges and agrees that the Placing Shares have not been and will not be registered under the Securities Act or under the securities laws of any State of the United States, that the relevant clearances have not been and will not be obtained from the Securities Commission of any province of Canada and that the Placing Shares have not been and will not be registered under the securities laws of Australia, the Republic of Ireland or Japan and, therefore, the Placing Shares may not be, subject to certain exceptions, directly or indirectly, offered or sold in the United States, Canada, Australia, the Republic of Ireland or Japan;

(h) it acknowledges and agrees that neither it nor any affiliate, nor any person acting on its or any affiliate's behalf, has or will offer, sell, take up, renounce, transfer or deliver directly or indirectly any Placing Shares within the United States, Canada, Australia, the Republic of Ireland or Japan or offer, sell, take up, renounce, transfer or deliver in favour of a resident of Canada, Australia, the Republic of Ireland or Japan;

(i) it has not offered or sold and will not offer or sell any Placing Shares in the United Kingdom except to persons whose ordinary activities involve them in acquiring, holding, managing or disposing of investments (either as principal or agent) for the purposes of their business or otherwise in circumstances which have not resulted and will not result in offers to the public in the United Kingdom within the meaning of the Public Offer of Securities Regulations 1995;

(j) it acknowledges that it has complied with all relevant laws of all territories, or obtained all requisite governmental or other consents which may be required in connection with its participation in the Placing; that it has complied with all requisite formalities and that it has not taken any action or omitted to take any action which will or may result in Panmure Gordon, or the Company or any of its directors, officers, agents, employees or advisors acting in breach of the legal and regulatory requirements of any territory in connection with the Placing or its application and that it is not in a territory in which it is unlawful to make an offer to subscribe for Placing Shares;

(k) it acknowledges and agrees in connection with its participation in the Placing that Panmure Gordon is not acting for it in relation to the Placing or otherwise and that Panmure Gordon will not have any duties or responsibilities to it for providing the protections afforded to its customers or for advising it with regard to the Placing or the Placing Shares;

(l) it irrevocably appoints any director of Panmure Gordon as its agent for the purpose of executing and delivering to the Company and/or its registrars any documents on its behalf necessary to enable it to be registered as the holder of any of the Placing Shares offered to it;

(m) it confirms that it has obtained all necessary consents and authorities to enable it to give its commitment to subscribe for Placing Shares and to perform its obligations as set out herein;

(n) it is not a person falling within subsections (6), (7) or (8) of sections 67 or 70 or subsections (2) and (3) of section 93 or subsection (1) of section 96 of the Finance Act 1986 (or an agent or nominee of such person);

(o) the issue of Placing Shares to it (whether as principal, agent or nominee) will not be subject to stamp duty or stamp duty reserve tax at the increased rates referred to in sections 67 or 93 (Depositary Receipts) or sections 70 or 96 (Clearance Services) of the Finance Act 1986; and

(p) the Placing Shares will be issued subject to the terms and conditions set out herein.

These terms and conditions and all documents and agreements into which these terms and conditions are incorporated by reference or otherwise validly form a part will be governed by and construed in accordance with English law.

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AIM - Schedule 1 - InterQuest Group

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ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH AIM RULE 2

ALL APPLICANTS MUST COMPLETE THE FOLLOWING:

COMPANY NAME:

InterQuest Group plc

COMPANY ADDRESS:

20 - 23 Greville Street, London

COMPANY POSTCODE:

EC1N 8SS

COUNTRY OF INCORPORATION:

England & Wales

COMPANY BUSINESS OR, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY:

InterQuest Group is an IT recruitment business, specialising in the placement of contract and permanent staff.

DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares):

Ordinary shares of 1 pence each

CAPITAL TO BE RAISED ON ADMISSION:

To be confirmed

FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS:

Gary Peter Ashworth - Executive Chairman Ross David Eades - Chief Executive Officer Michael Robert Sean Joyce - Finance Director George Reresby Sacheverell Sitwell - Corporate Development Director Luke Oliver Johnson - Non Executive Director Alan William Found - Non Executive Director

PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL STATING WHETHER BEFORE OR AFTER ADMISSION:

Prior to Admission and Placing

Gary Ashworth - 62.27% Luke Johnson - 16.58% Ross Eades - 6.27% George Sitwell - 6.11%

NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (G) OF THE AIM RULES:

Not applicable

ANTICIPATED ACCOUNTING REFERENCE DATE:

31 December

EXPECTED ADMISSION DATE:

To be confirmed

NAME AND ADDRESS OF NOMINATED ADVISER:

Panmure Gordon (UK) Limited, Moorgate Hall, 155 Moorgate, London EC2M 6XB

NAME AND ADDRESS OF BROKER:

Panmure Gordon (UK) Limited, Moorgate Hall, 155 Moorgate, London EC2M 6XB

DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES:

Panmure Gordon (UK) Limited, Moorgate Hall, 155 Moorgate, London EC2M 6XB

DATE OF NOTIFICATION:

29 April 2005

NEW/ UPDATE (see note):

New

QUOTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING:

THE NAME OF THE AIM DESIGNATED MARKET UPON WHICH THE APPLICANT'S SECURITIES HAVE BEEN TRADED:

THE DATE FROM WHICH THE APPLICANT'S SECURITIES HAVE BEEN SO TRADED:

CONFIRMATION THAT, FOLLOWING DUE AND CAREFUL ENQUIRY, THE APPLICANT HAS ADHERED TO ANY LEGAL AND REGULATORY REQUIREMENTS INVOLVED IN HAVING ITS SECURITIES TRADED UPON SUCH A MARKET:

AN ADDRESS OR WEB-SITE ADDRESS WHERE ANY DOCUMENTS OR ANNOUNCEMENTS WHICH THE APPLICANT HAS MADE PUBLIC OVER THE LAST TWO YEARS (IN CONSEQUENCE OF HAVING ITS SECURITIES SO TRADED) ARE AVAILABLE:

DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY:

A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED:

A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT THE WORKING CAPITAL AVAILABLE TO IT OF ITS GROUP WILL BE INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION:

DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES:

A BRIEF DESCRIPTION OF THE ARRANGEMENTS FOR SETTLING THE APPLICANT'S SECURITIES:

A WEBSITE ADDRESS DETAILING THE RIGHTS ATTACHING TO THE APPLICANT'S SECURITIES:

INFORMATION EQUIVALENT TO THAT REQUIRED FOR AN ADMISSION DOCUMENT WHICH IS NOT CURRENTLY PUBLIC:

A WEBSITE ADDRESS OF A PAGE CONTAINING THE APPLICANT'S LATEST ANNUAL REPORT AND ACCOUNTS WHICH MUST HAVE A FINANCIAL YEAR END NOT MORE THEN NINE MONTHS

PRIOR TO ADMISSION AND FULLY AUDITED INTERIM RESULTS WHERE APPLICABLE. THE ACCOUNTS MUST BE PREPARED ACCORDING TO UK OR US GAAP OR INTERNATIONAL ACCOUNTING STANDARDS:

THE NUMBER OF EACH CLASS OF SECURITIES HELD IN TREASURY:

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